

Q2

Volusia County
Economic Development
Second Quarter 2026 Update:
August 2026

Your Volusia County Council



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Volusia County Council



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The Volusia County Council is pleased to present the most recent economic indicators that impact our county. We trust this information will be of value to you in your day-to-day business planning.

Economic Development is a “team sport” in Volusia County. It is essential that public and private sectors work arm-in-arm as we seek to promote economic prosperity in our community.

Since the first quarter of 2008, Volusia County’s Economic Development Division has hosted an economic update breakfast that we call our “Q” meetings.

As we all work together to achieve our economic

objectives, it’s essential that we understand the economic indicators that influence our decisions.

The purpose of the “Q” meetings is to share this information with business leaders and decision-makers to enhance awareness of important economic facts.

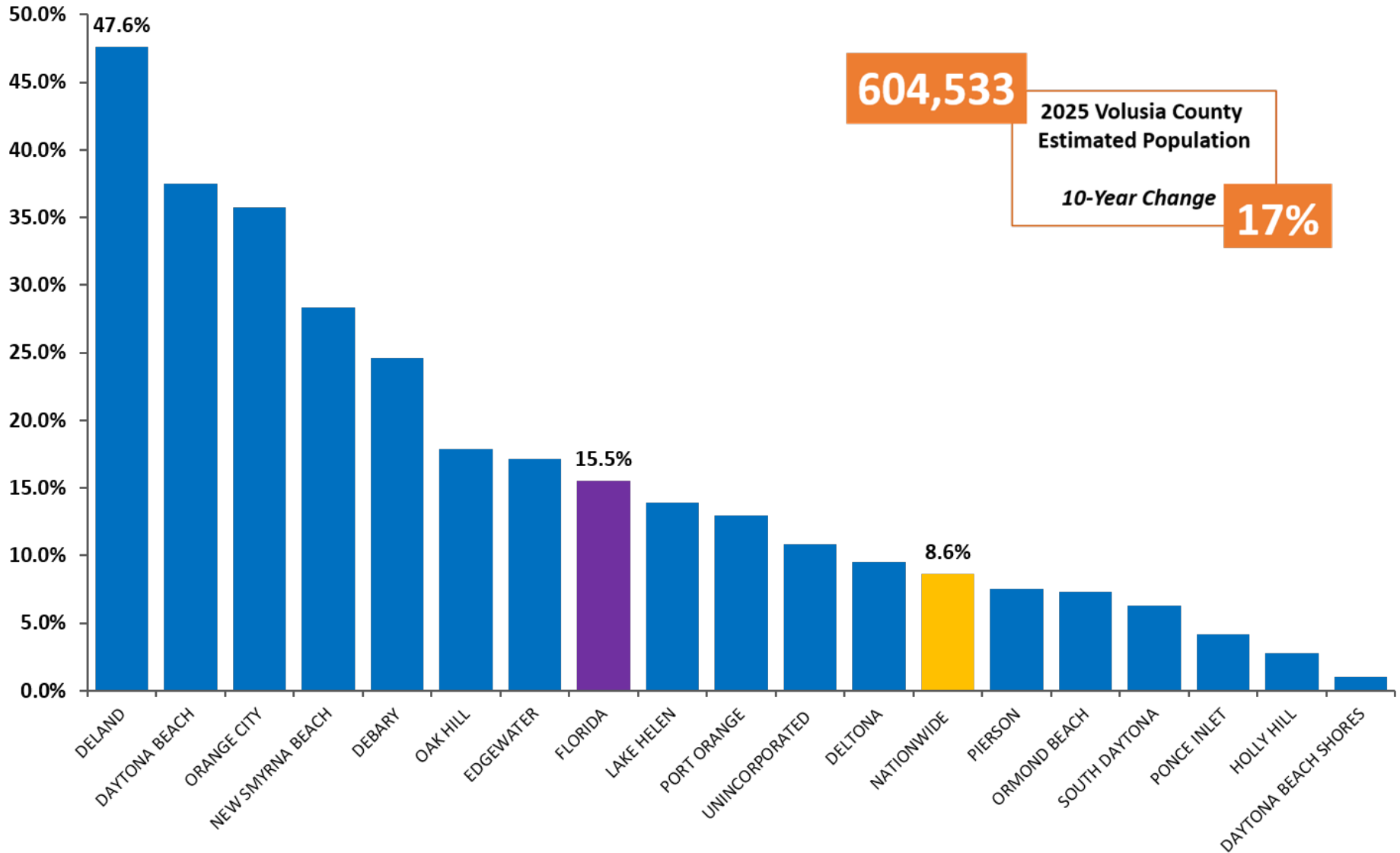
The “Q” meetings are also an opportunity to network, share ideas, and build relationships.

The Economic Development Division has other economic data that is available to you. Please do not hesitate to seek our assistance.

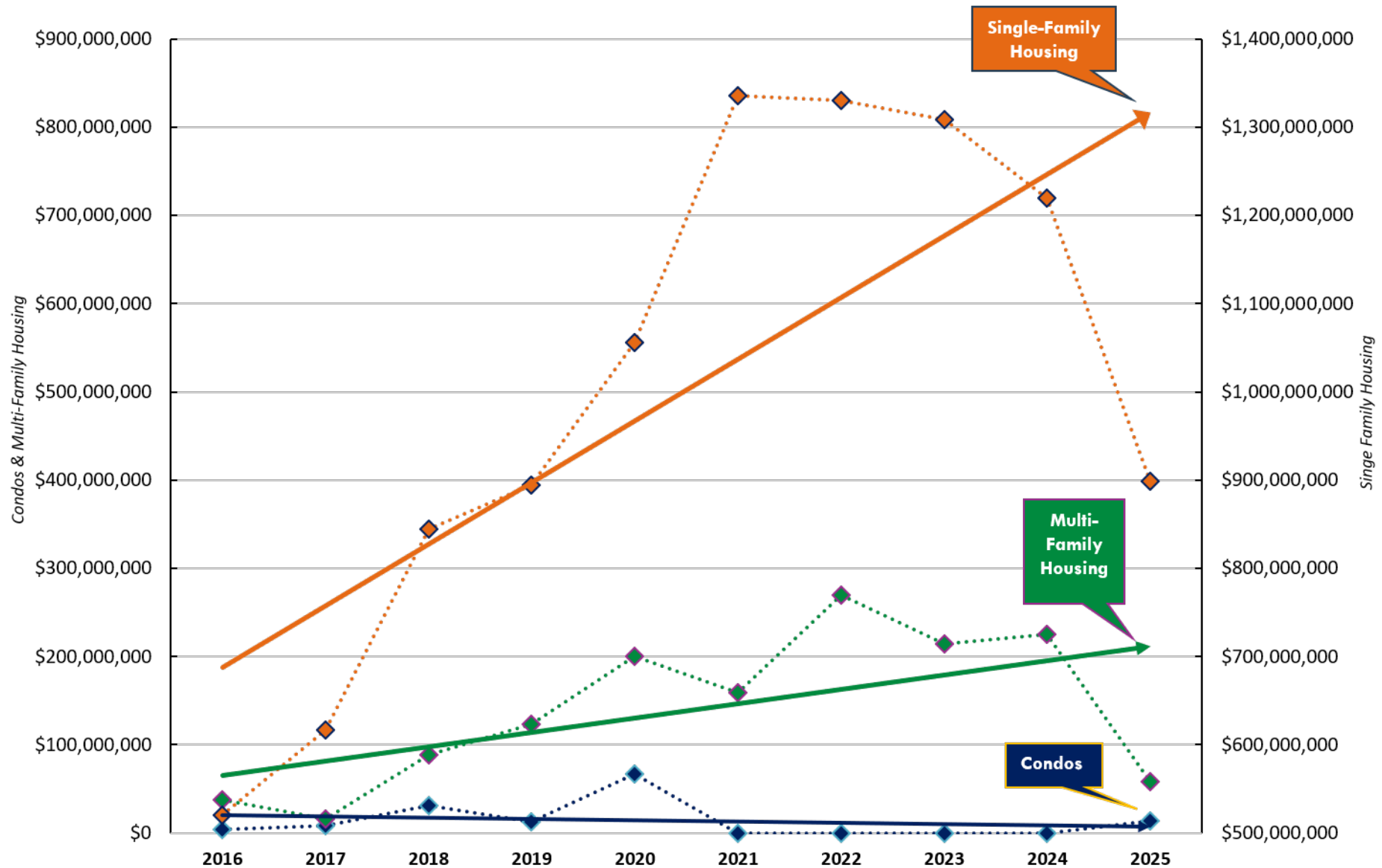
We welcome your input and participation in these “Q” meetings.



Volusia County Housing Units 10 Year Change (%) 2016 to 2025

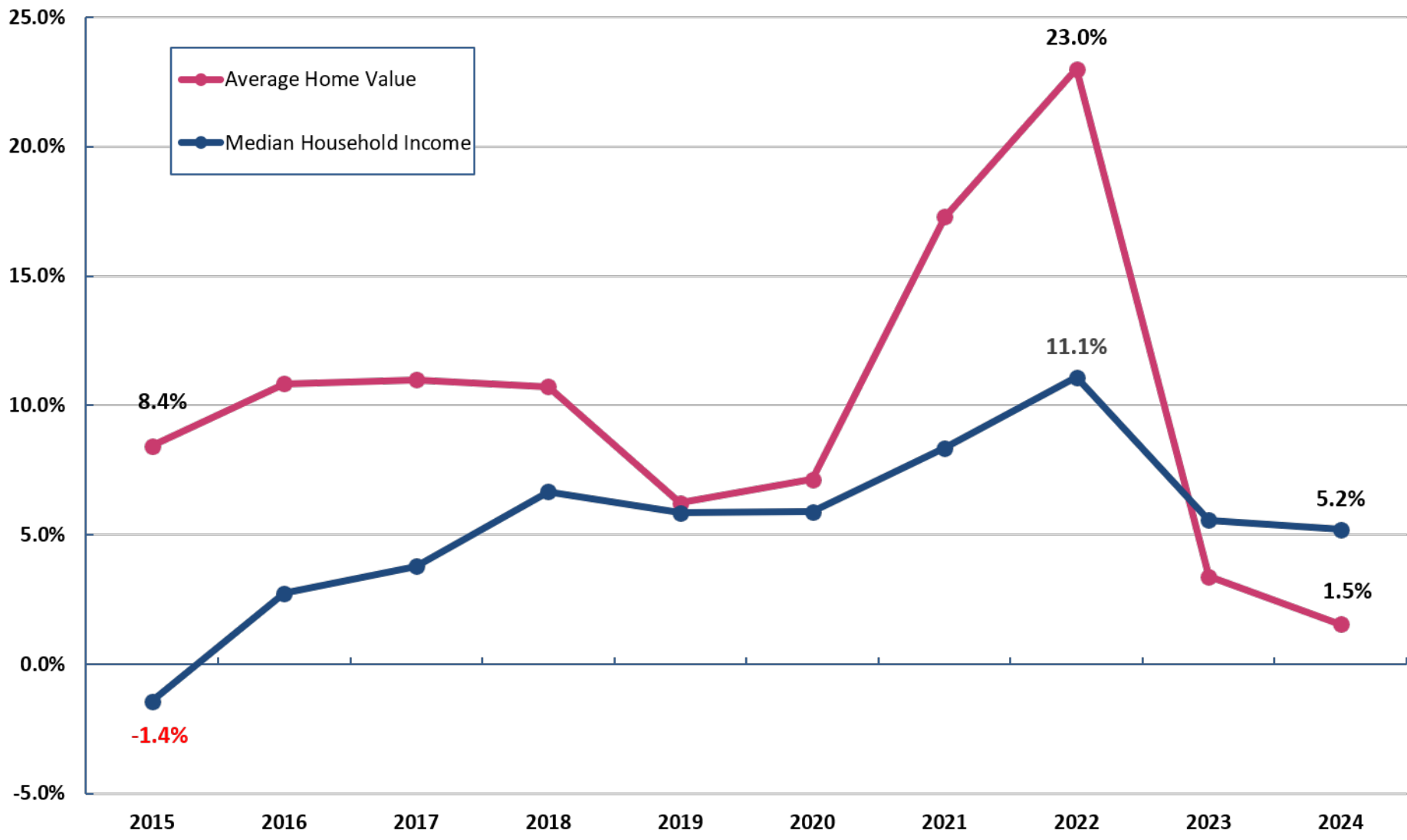


Volusia County New Housing Construction Trends 2016 to 2025



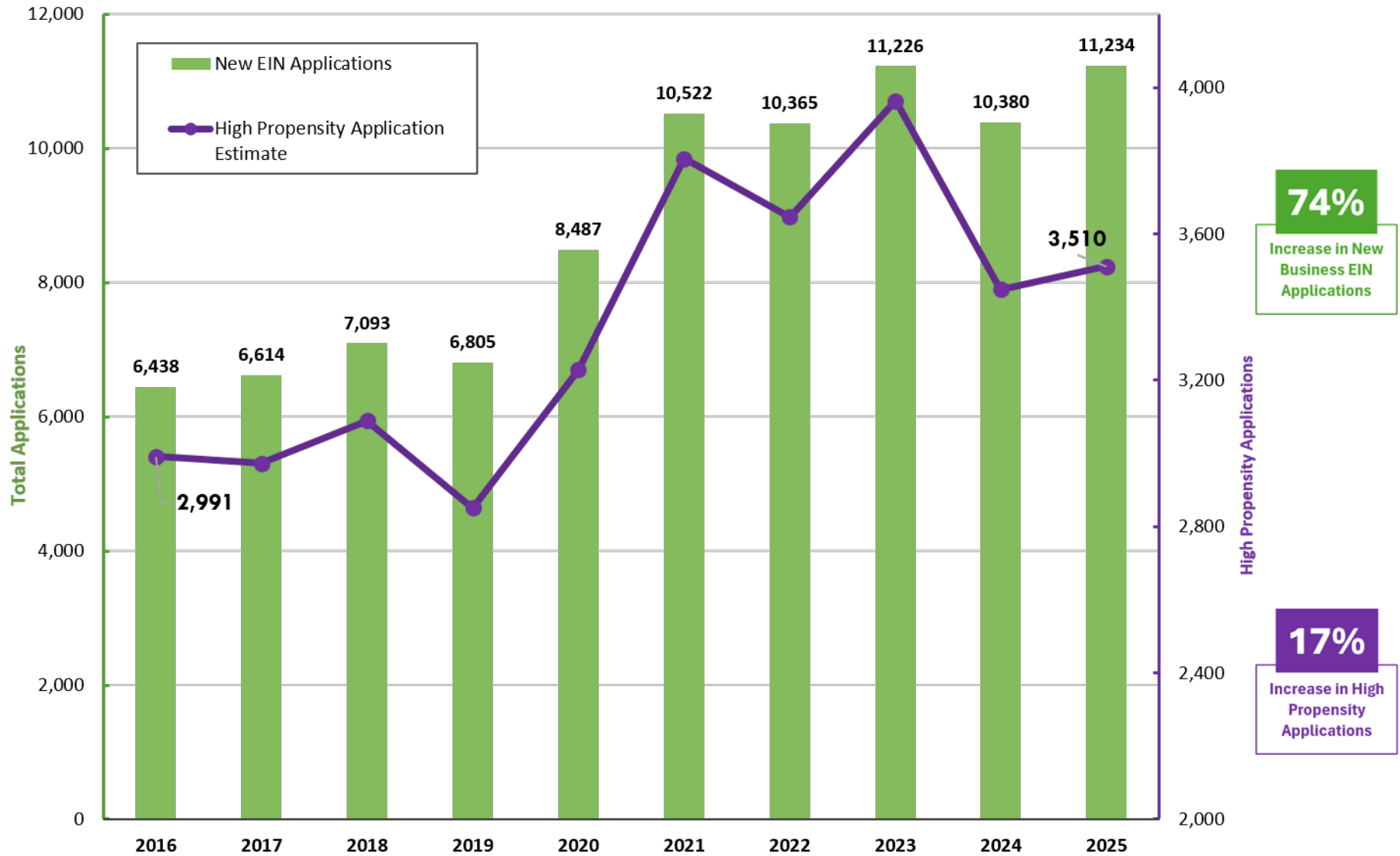
Source: City and County permit offices reporting new construction activity.

Annual Change (%) in Average Home Value & Median Household Income Volusia County



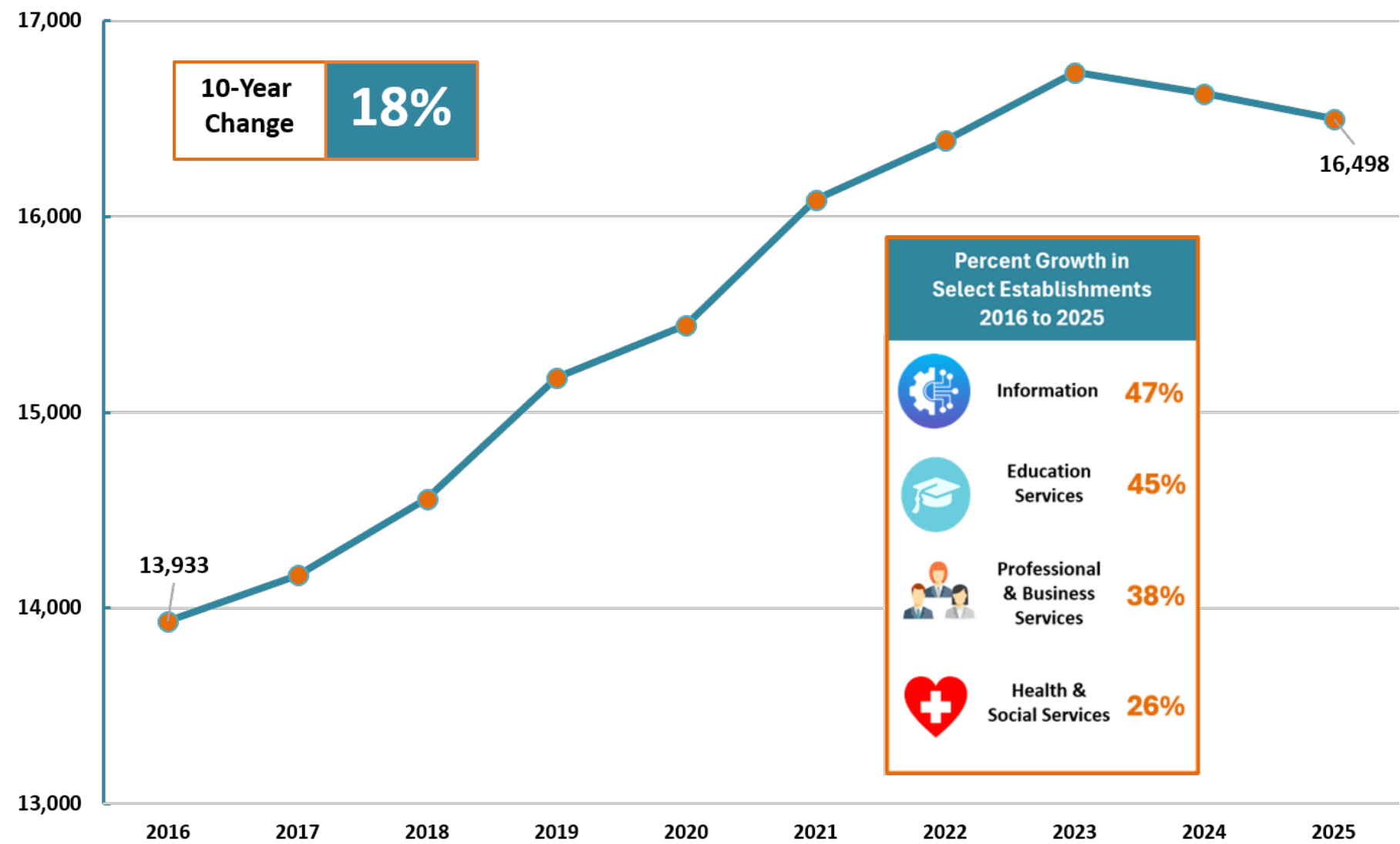
Source: U.S. Census Bureau Median Income ACS 5-Year Estimates, Zillow Home Value Index (ZHVI) .

Volusia County Business Formation Trend 2016 to 2025



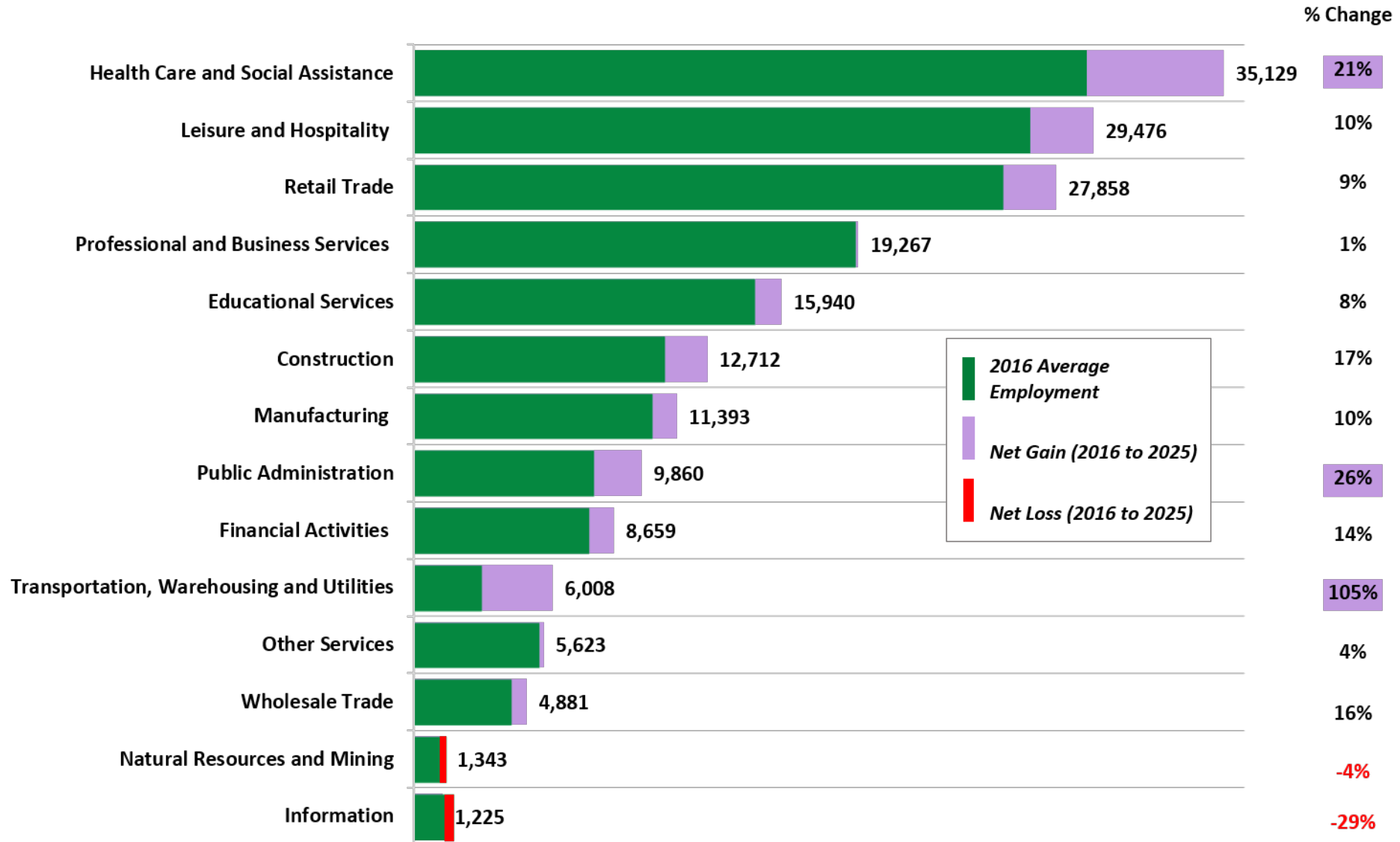
Source: U.S. Census Bureau Business Formation Statistics, Business EIN Applications. High-propensity applications indicate higher likelihood of a business with payroll.

Volusia County Business Establishment Trend 2016 to 2025

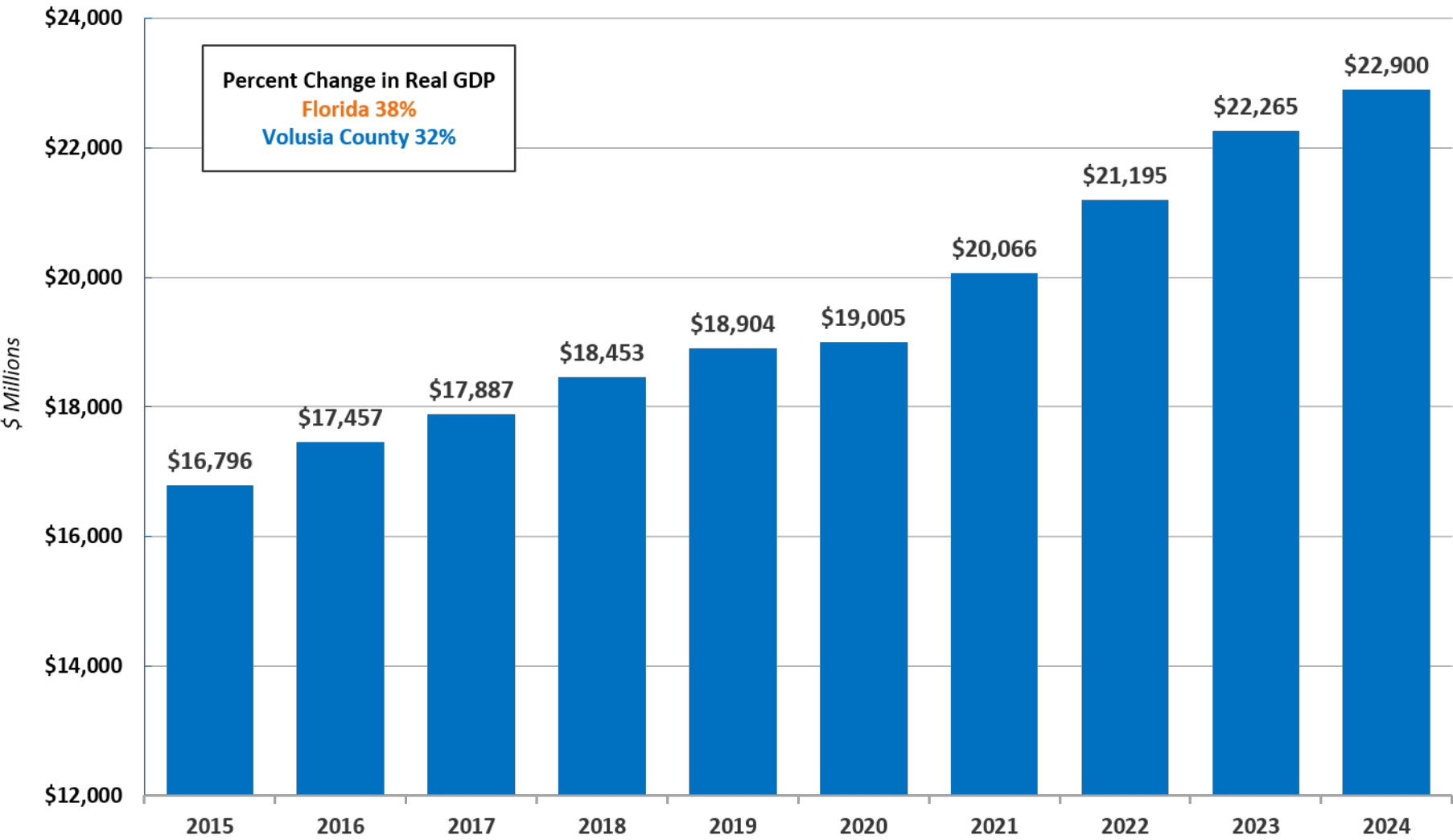


Source: U.S. Census Bureau Business Formation Statistics, Business EIN Applications. High-propensity applications indicate higher likelihood of a business with payroll.

Volusia County Employment Growth 2016 to 2025

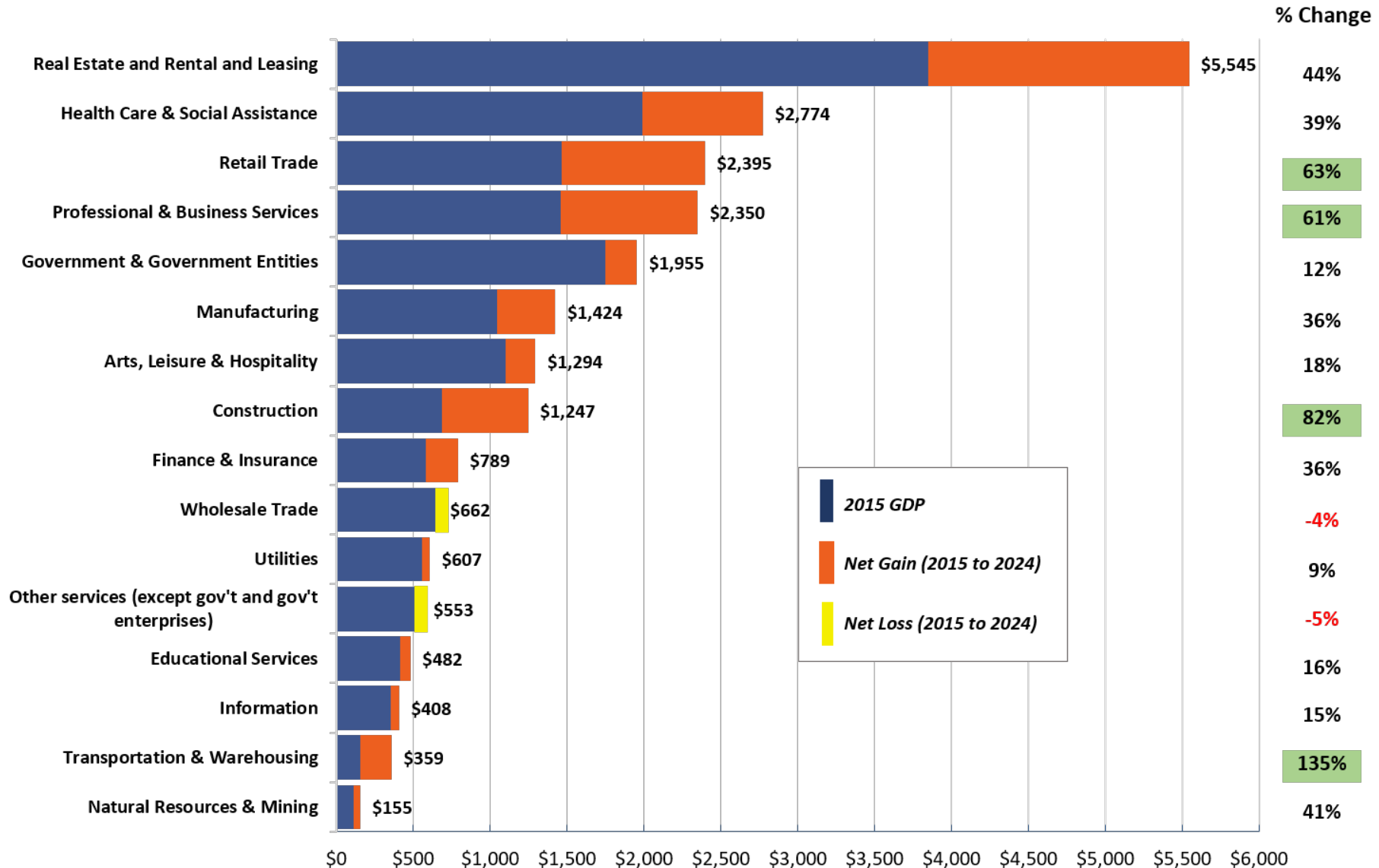


Volusia County Real GDP Trend 2015 to 2024



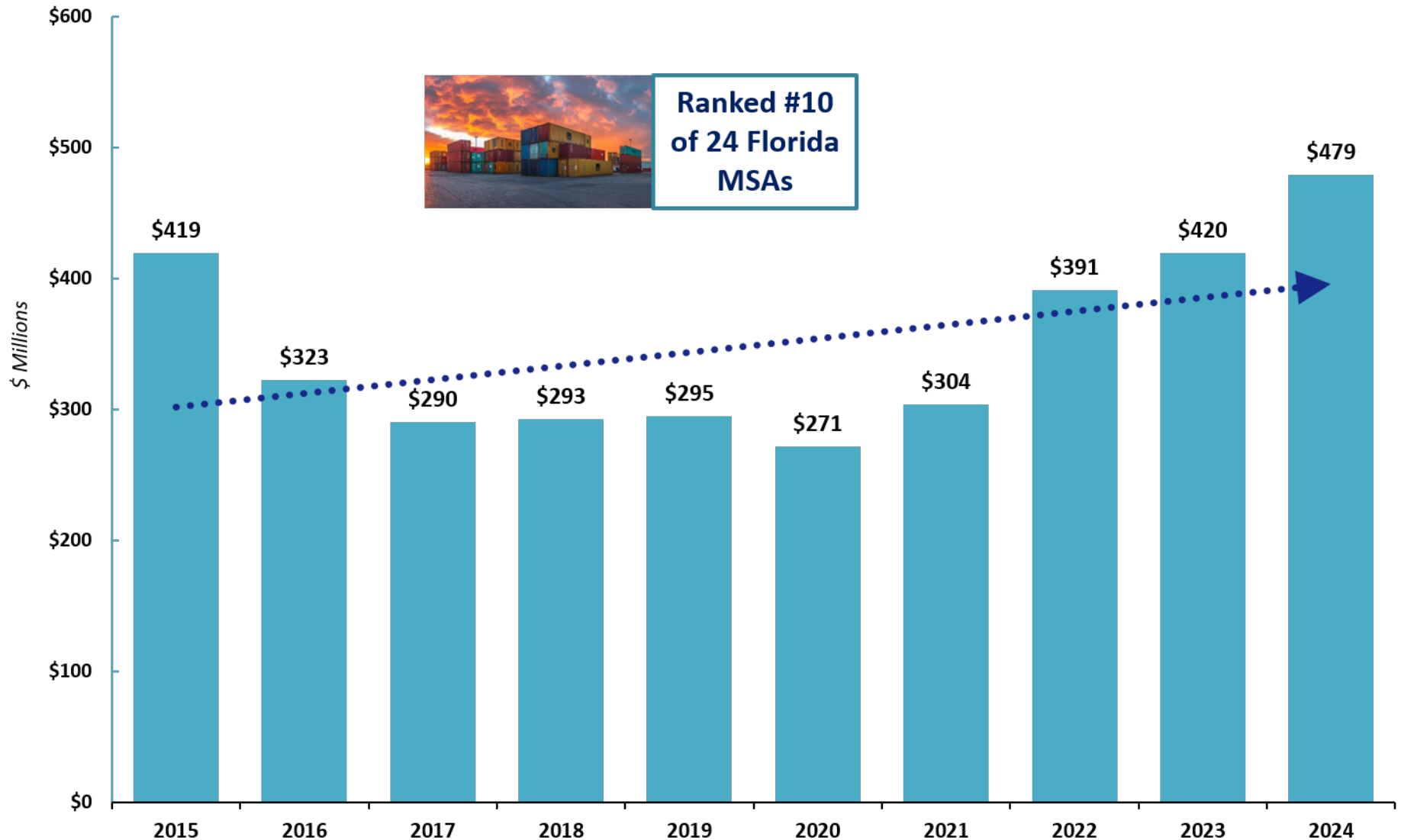
Source: Bureau of Economic Analysis (BEA). Real GDP chained 2017 dollars, all industries.

Volusia County Real GDP Growth 2015 to 2024

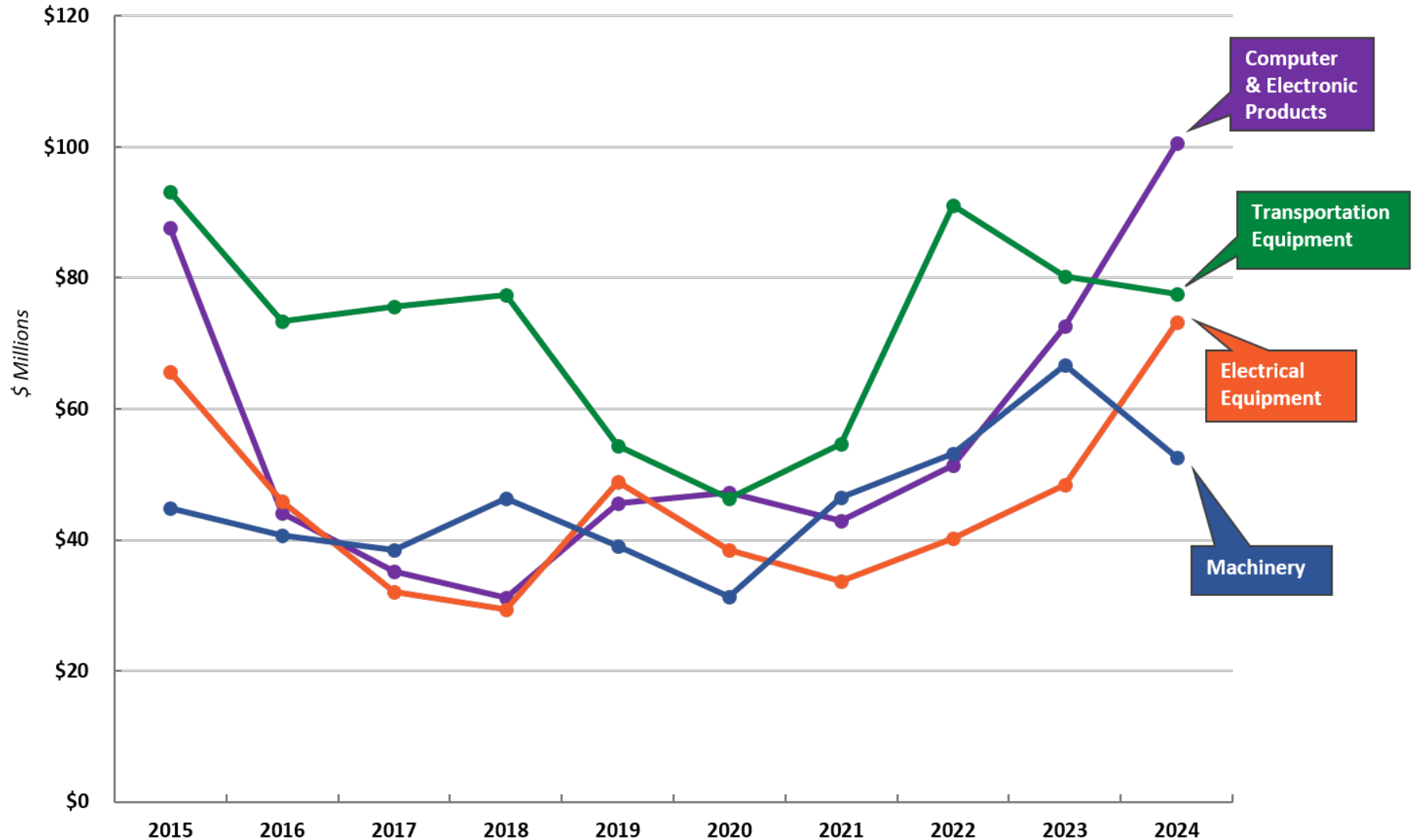


Source: Bureau of Economic Analysis (BEA). Real GDP chained 2017 dollars, all industries.

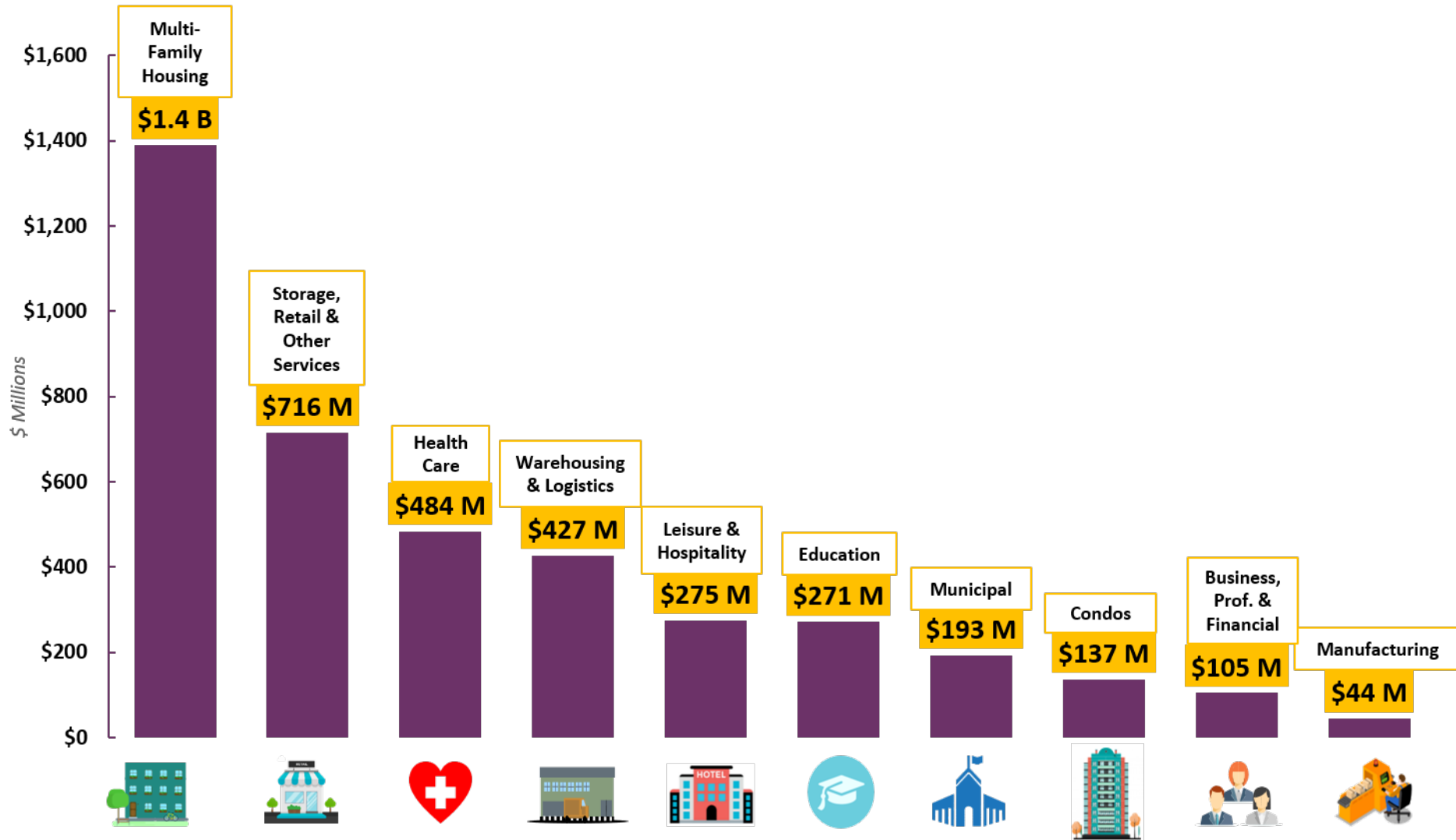
Deltona-Daytona-Ormond MSA Exports Trend 2015 to 2024



Deltona-Daytona-Ormond MSA Top Exports Trend 2015 to 2024



Volusia County New Commercial Construction Investment 2016 to 2025



Note: Sector totals reflect new commercial construction permits with values of \$1 million or higher.

Source: City and County permit offices reporting new construction activity.

Q2 2026 Sector Highlights - New Commercial Construction

Education

\$94.3M



Municipal

\$32.5M



Leisure & Hospitality

\$13.4M



Business & Professional

\$8.3M



Storage/ Retail/Other Services

\$7.9M



Condominiums

\$3.9M



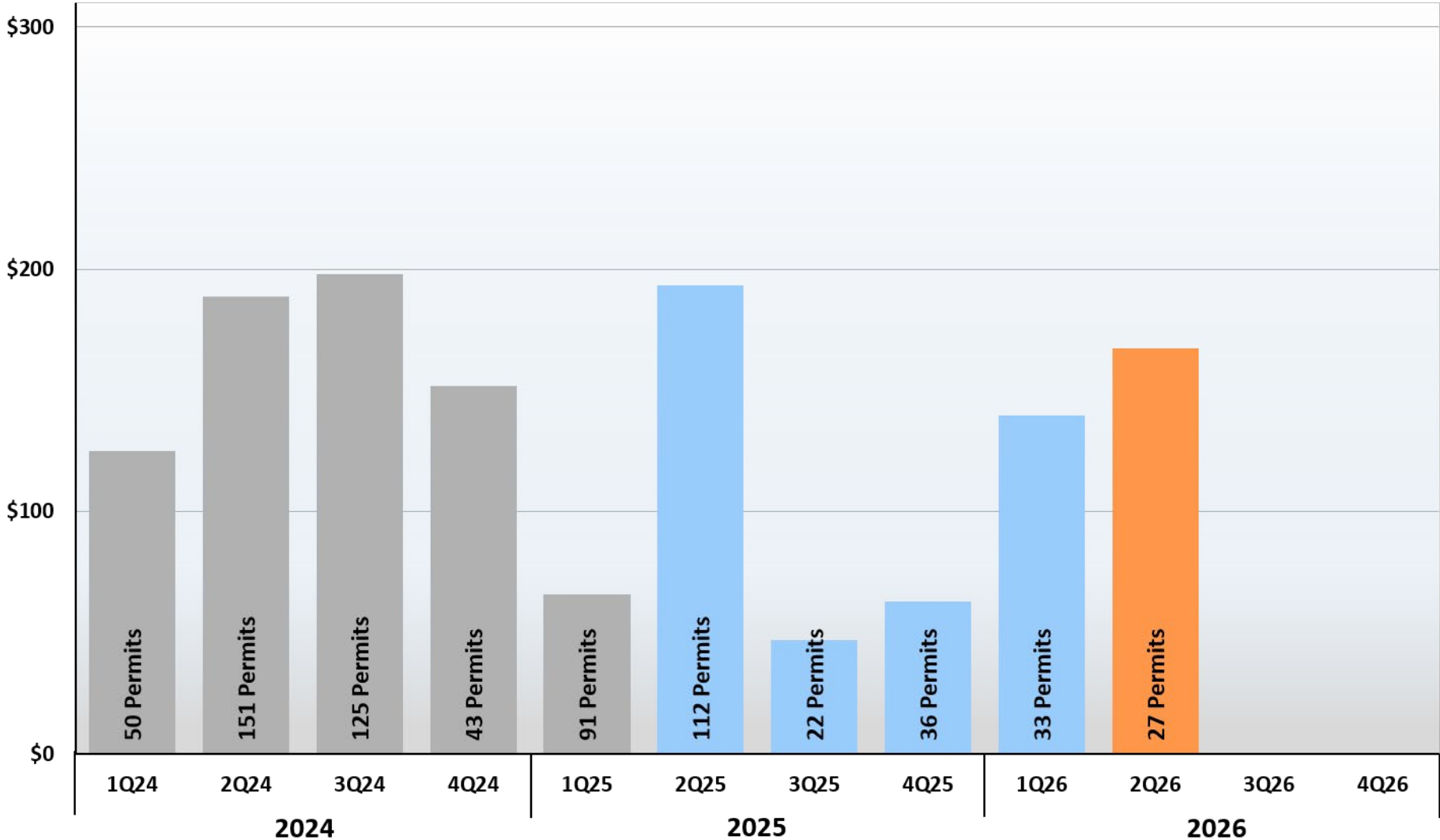
Note: Sector totals reflect new commercial construction permits with values of \$1 million or higher.

Source: City and County permit offices reporting new construction activity.

Volusia County Commercial New Construction Building Permits



Permit Value (millions)



Source: City and County permit offices reporting new construction activity.

Volusia County Commercial New Construction Building Permits

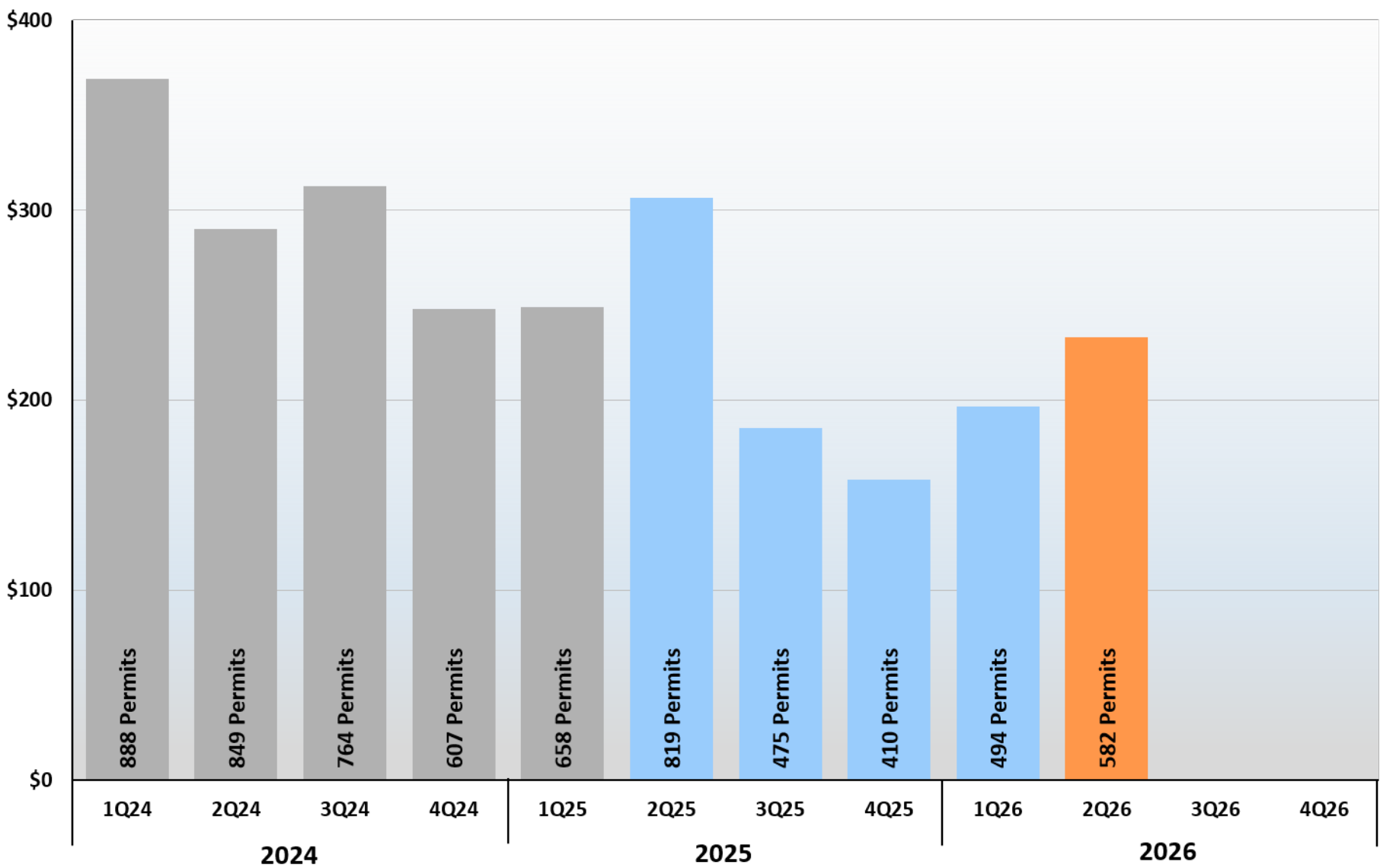
MUNICIPALITIES	2Q 2025 Permits	2Q 2025 \$ Value	3Q 2025 Permits	3Q 2025 \$ Value	4Q 2025 Permits	4Q 2025 \$ Value	1Q 2026 Permits	1Q 2026 \$ Value	2Q 2026 Permits	2Q 2026 \$ Value
Daytona Beach	32	\$99,416,085	3	\$2,063,200	21	\$16,391,460	9	\$59,184,094	6	\$112,933,711
Daytona Beach Shores	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
DeBary	0	\$0	0	\$0	0	\$0	0	\$0	1	\$1,500,000
DeLand	29	\$20,728,952	1	\$400,000	0	\$0	3	\$18,525,077	0	\$0
Deltona	3	\$3,131,232	0	\$0	0	\$0	2	\$2,000,000	2	\$3,152,754
Edgewater	2	\$8,180,000	9	\$22,116,996	1	\$1,235,253	2	\$4,180,532	4	\$2,159,933
Holly Hill	0	\$0	1	\$70,000	4	\$8,898,624	0	\$0	3	\$4,500,000
Lake Helen	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
New Smyrna Beach	30	\$20,888,417	1	\$755,726	5	\$6,135,792	4	\$38,190,773	8	\$40,046,419
Oak Hill	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Orange City	1	\$293,000	0	\$0	2	\$19,689,800	0	\$0	0	\$0
Ormond Beach	5	\$18,615,680	1	\$5,000,000	2	\$615,000	2	\$2,309,000	1	\$650,000
Pierson	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Ponce Inlet	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Port Orange	7	\$16,070,010	3	\$8,612,620	0	\$0	9	\$1,935,065	1	\$49,450
South Daytona	1	\$1,600,000	1	\$1,600,000	0	\$0	0	\$0	0	\$0
Unincorporated	2	\$4,321,938	2	\$6,250,000	1	\$9,907,363	2	\$13,278,603	1	\$2,122,058
Totals for Quarter	112	\$193,245,315	22	\$46,868,542	36	\$62,873,292	33	\$139,603,144	27	\$167,114,325

Source: City and County permit offices reporting new construction activity.

Volusia County Residential New Construction Building Permits



Permit Value (millions)



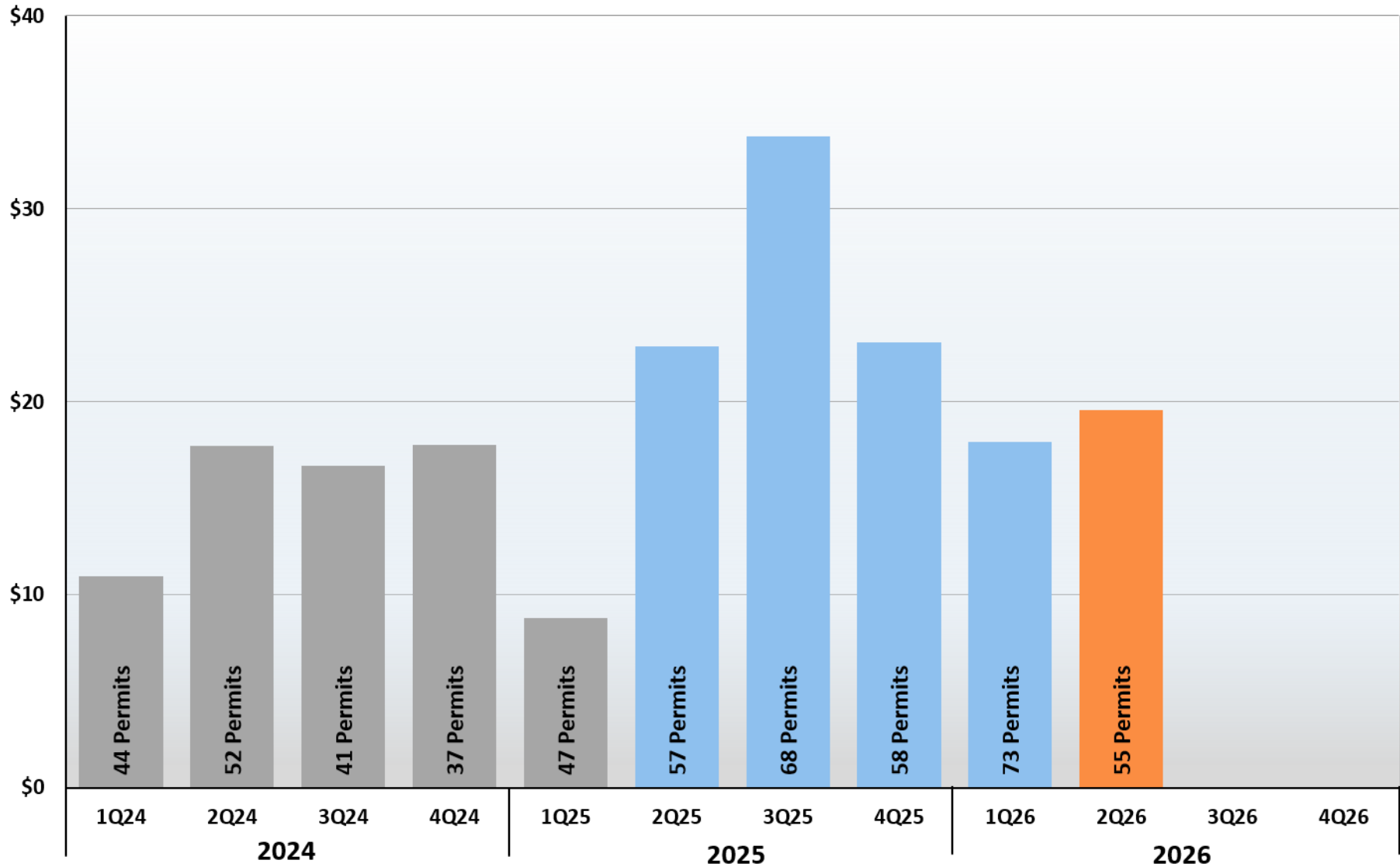
Source: City and County permit offices reporting new construction activity.

Volusia County Residential New Construction Building Permits

MUNICIPALITIES	2Q 2025 Permits	2Q 2025 \$ Value	3Q 2025 Permits	3Q 2025 \$ Value	4Q 2025 Permits	4Q 2025 \$ Value	1Q 2026 Permits	1Q 2026 \$ Value	2Q 2026 Permits	2Q 2026 \$ Value
Daytona Beach	281	\$88,778,562	46	\$18,954,432	39	\$17,811,322	89	\$31,273,989	85	\$32,778,545
Daytona Beach Shores	0	\$0	0	\$0	0	\$0	0	\$0	1	\$727,822
DeBary	47	\$18,325,054	68	\$24,956,462	46	\$17,233,431	23	\$6,527,601	23	\$6,084,288
DeLand	98	\$40,238,858	72	\$32,616,922	25	\$10,311,758	74	\$31,596,596	136	\$47,373,990
Deltona	24	\$9,589,642	28	\$11,215,675	27	\$9,991,773	43	\$16,758,030	20	\$7,493,156
Edgewater	70	\$27,303,740	14	\$6,380,736	36	\$13,580,695	28	\$11,172,188	19	\$7,443,739
Holly Hill	6	\$672,360	16	\$1,792,960	15	\$1,860,720	8	\$930,360	7	\$899,860
Lake Helen	0	\$0	5	\$1,926,891	1	\$391,011	2	\$728,535	1	\$331,021
New Smyrna Beach	80	\$28,331,307	33	\$10,910,556	40	\$12,464,915	27	\$9,329,207	49	\$15,584,786
Oak Hill	7	\$2,205,950	2	\$551,040	0	\$0	1	\$675,000	0	\$0
Orange City	27	\$7,946,081	14	\$3,093,425	6	\$1,281,533	3	\$723,362	4	\$1,274,909
Ormond Beach	84	\$37,031,964	60	\$23,182,879	62	\$25,365,399	77	\$36,044,645	79	\$40,772,800
Pierson	1	\$175,000	0	\$0	0	\$0	1	\$180,000	2	\$996,000
Ponce Inlet	1	\$778,000	4	\$3,928,891	1	\$1,100,000	1	\$811,100	6	\$7,527,102
Port Orange	28	\$15,043,900	12	\$6,357,688	7	\$4,457,880	30	\$13,464,585	44	\$20,153,875
South Daytona	8	\$825,365	8	\$700,000	0	\$0	6	\$2,195,452	1	\$272,500
Unincorporated	57	\$29,280,451	93	\$38,589,880	105	\$42,414,511	81	\$34,307,611	105	\$43,124,333
Totals for Quarter	819	\$306,526,234	475	\$185,158,437	410	\$158,264,948	494	\$196,718,262	582	\$232,838,726

Volusia County Commercial Redevelopment Permits

Permit Value (millions)



Note: Only redevelopment permits valued at \$10,000 or higher are shown.

Source: City and County permit offices reporting redevelopment activity.

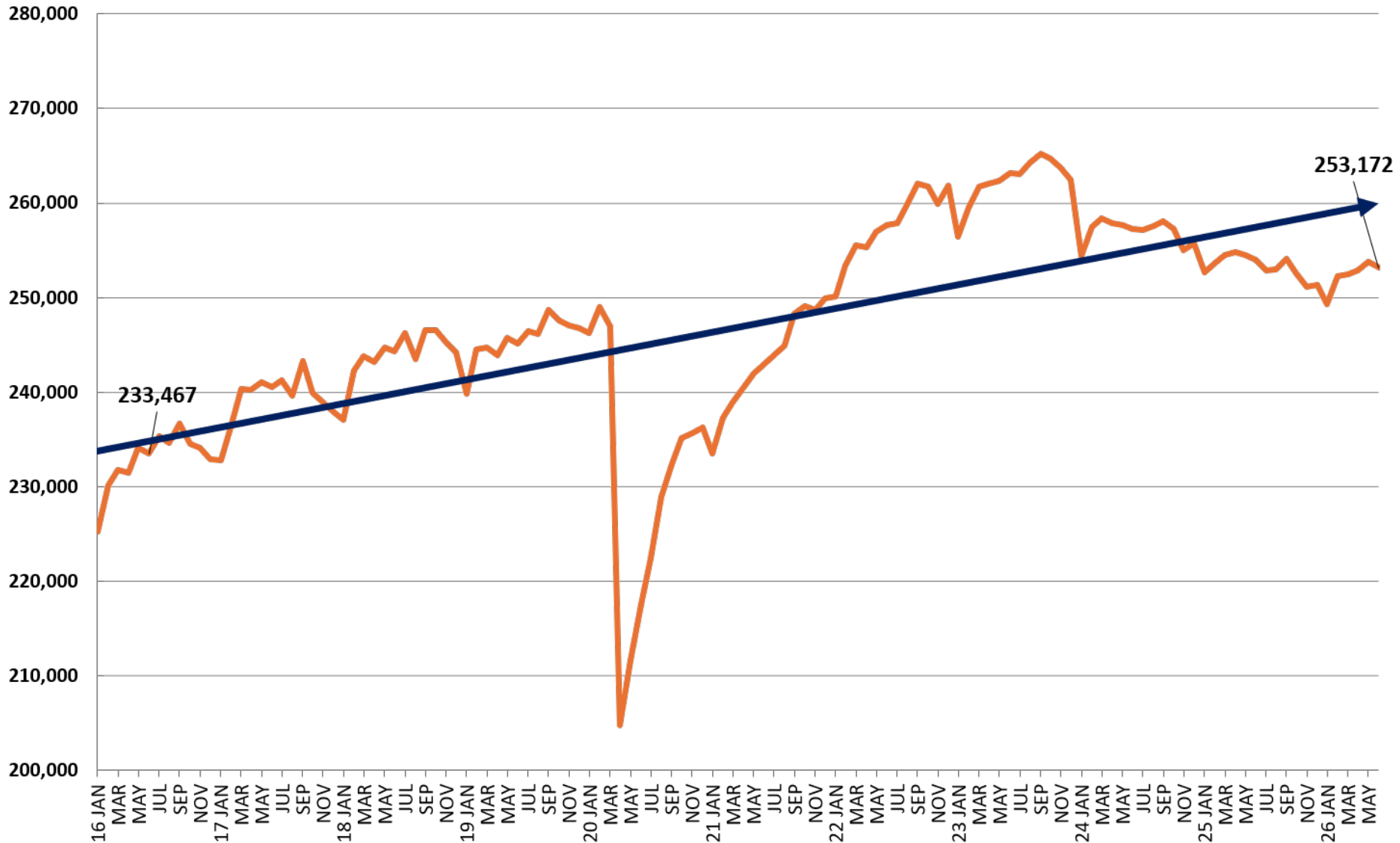
Volusia County Commercial Redevelopment Permits

MUNICIPALITIES	2Q 2025 Permits	2Q 2025 \$ Value	3Q 2025 Permits	3Q 2025 \$ Value	4Q 2025 Permits	4Q 2025 \$ Value	1Q 2026 Permits	1Q 2026 \$ Value	2Q 2026 Permits	2Q 2026 \$ Value
Daytona Beach	4	\$2,886,175	5	\$632,473	7	\$4,134,998	10	\$8,733,386	4	\$1,569,280
Daytona Beach Shores	1	\$196,000	2	\$168,800	0	\$0	1	\$810,000	1	\$200,000
DeBary	0	\$0	0	\$0	0	\$0	0	\$0	1	\$1,750,000
DeLand	24	\$10,907,956	17	\$8,983,917	11	\$4,603,517	15	\$2,092,490	12	\$3,856,787
Deltona	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Edgewater	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Holly Hill	0	\$0	1	\$4,750,000	4	\$183,500	5	\$254,210	2	\$170,000
Lake Helen	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
New Smyrna Beach	14	\$2,795,520	18	\$4,165,267	20	\$7,197,669	24	\$3,042,762	12	\$2,701,667
Oak Hill	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Orange City	0	\$0	8	\$2,451,787	7	\$4,831,090	7	\$1,687,416	11	\$2,245,822
Ormond Beach	13	\$5,803,040	16	\$12,418,204	9	\$2,131,128	8	\$1,046,579	8	\$944,624
Pierson	1	\$267,597	0	\$0	0	\$0	0	\$0	0	\$0
Ponce Inlet	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Port Orange	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
South Daytona	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Unincorporated	0	\$0	1	\$198,951	0	\$0	3	\$251,798	4	\$6,156,949
Totals for Quarter	57	\$22,856,288	68	\$33,769,399	58	\$23,081,902	73	\$17,918,641	55	\$19,595,129

Note: Only redevelopment permits valued at \$10,000 or higher are shown.

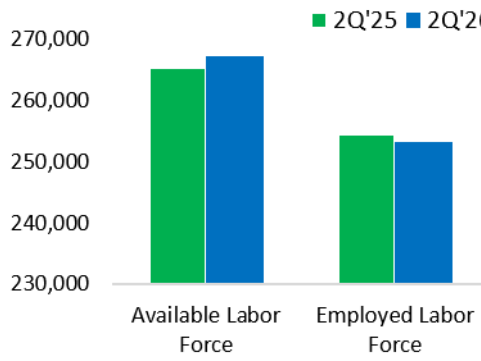
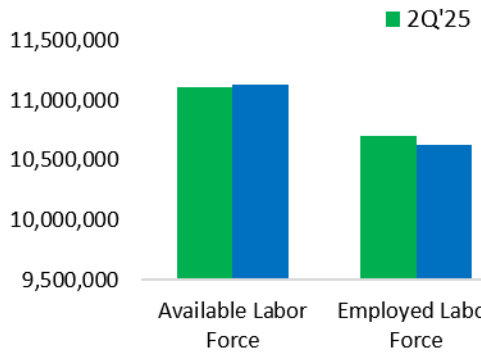
Source: City and County permit offices reporting redevelopment activity.

Volusia County Employment Trend 2016-2026



Volusia County, Florida & U.S.A. Quarterly Labor Statistics

	Volusia County				Florida				USA			
Labor Statistics	2Q'25	2Q'26	Net Change	% Change	2Q'25	2Q'26	Net Change	% Change	2Q'25	2Q'26	Net Change	% Change
Available Labor Force	265,383	267,173	1,790	0.7%	11,105,333	11,128,000	22,667	0.2%	170,736,333	169,849,000	-887,333	-0.5%
Employed Labor Force	254,456	253,281	-1,175	-0.5%	10,704,667	10,622,333	-82,333	-0.8%	163,784,333	162,800,000	-984,333	-0.6%
Unemployed Labor Force	10,927	13,893	2,965		400,000	505,667	105,667		6,952,333	7,049,333	97,000	
Unemployment Rate	4.0%	5.2%	1.2%		3.6%	4.5%	0.9%		4.1%	4.2%	0.1%	

Volusia County			Florida			USA		
								

Municipal Employment Quarterly Y-o-Y

Daytona Beach					Deland					Deltona				
<u>2Q 2026</u>	APR	MAY	JUN	Avg.	<u>2Q 2026</u>	APR	MAY	JUN	Avg.	<u>2Q 2026</u>	APR	MAY	JUN	Avg.
Labor Force	37,328	37,487	37,476	37,430	Labor Force	18,572	18,629	18,573	18,591	Labor Force	48,195	48,292	48,203	48,230
Employment	34,920	35,057	34,966	34,981	Employment	17,472	17,541	17,496	17,503	Employment	45,716	45,896	45,776	45,796
Unemployed	2,408	2,430	2,510	2,449	Unemployed	1,100	1,088	1,077	1,088	Unemployed	2,479	2,396	2,427	2,434
% Unemployed	6.5%	6.5%	6.7%	6.6%	% Unemployed	5.9%	5.8%	5.8%	5.8%	% Unemployed	5.1%	5.0%	5.0%	5.0%
<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.
Labor Force	36,847	36,984	37,116	36,982	Labor Force	18,405	18,397	18,461	18,421	Labor Force	47,936	47,955	48,097	47,996
Employment	35,197	35,153	35,080	35,143	Employment	17,611	17,589	17,553	17,584	Employment	46,078	46,021	45,926	46,008
Unemployed	1,650	1,831	2,036	1,839	Unemployed	794	808	908	837	Unemployed	1,858	1,934	2,171	1,988
% Unemployed	4.5%	5.0%	5.5%	5.0%	% Unemployed	4.3%	4.4%	4.9%	4.5%	% Unemployed	3.9%	4.0%	4.5%	4.1%

Municipal Employment Quarterly Y-o-Y

New Smyrna Beach					Ormond Beach					Port Orange				
<u>2Q 2026</u>	APR	MAY	JUN	Avg.	<u>2Q 2026</u>	APR	MAY	JUN	Avg.	<u>2Q 2026</u>	APR	MAY	JUN	Avg.
Labor Force	13,882	13,916	13,916	13,905	Labor Force	19,639	19,691	19,649	19,660	Labor Force	30,421	30,433	30,410	30,421
Employment	13,193	13,245	13,210	13,216	Employment	18,666	18,740	18,691	18,699	Employment	28,965	29,079	29,003	29,016
Unemployed	689	671	706	689	Unemployed	973	951	958	961	Unemployed	1,456	1,354	1,407	1,406
% Unemployed	5.0%	4.8%	5.1%	5.0%	% Unemployed	5.0%	4.8%	4.9%	4.9%	% Unemployed	4.8%	4.4%	4.6%	4.6%
<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.
Labor Force	13,820	13,807	13,858	13,828	Labor Force	19,505	19,523	19,543	19,524	Labor Force	30,258	30,252	30,346	30,285
Employment	13,297	13,281	13,253	13,277	Employment	18,814	18,791	18,752	18,786	Employment	29,195	29,158	29,098	29,150
Unemployed	523	526	605	551	Unemployed	691	732	791	738	Unemployed	1,063	1,094	1,248	1,135
% Unemployed	3.8%	3.8%	4.4%	4.0%	% Unemployed	3.5%	3.7%	4.0%	3.7%	% Unemployed	3.5%	3.6%	4.1%	3.7%

VOLUSIA COUNTY ECONOMIC DEVELOPMENT



It's our business to help your business grow.

Volusia County Economic Development is a free resource available to businesses in Volusia County needing assistance with business planning in the areas of:

- Top line revenue growth
- Hiring and training
- Financing/loan opportunities
- Product/facility improvements
- Supply chain issues

The Division specializes in assisting manufacturing and knowledge-based companies with high growth potential that require capital investment (i.e. corporate headquarters, research and development facilities, etc.) and are in targeted industries such as aviation and aerospace, clean tech, financial/professional services, homeland security/defense, infotech, and life sciences.

The division is a partner with Volusia County's municipalities, educational institutions, chambers of commerce, and economic development stakeholders to promote the growth of new jobs in their communities.

Call our office or visit our website **VolusiaBusiness.org** for detailed information about available services.

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