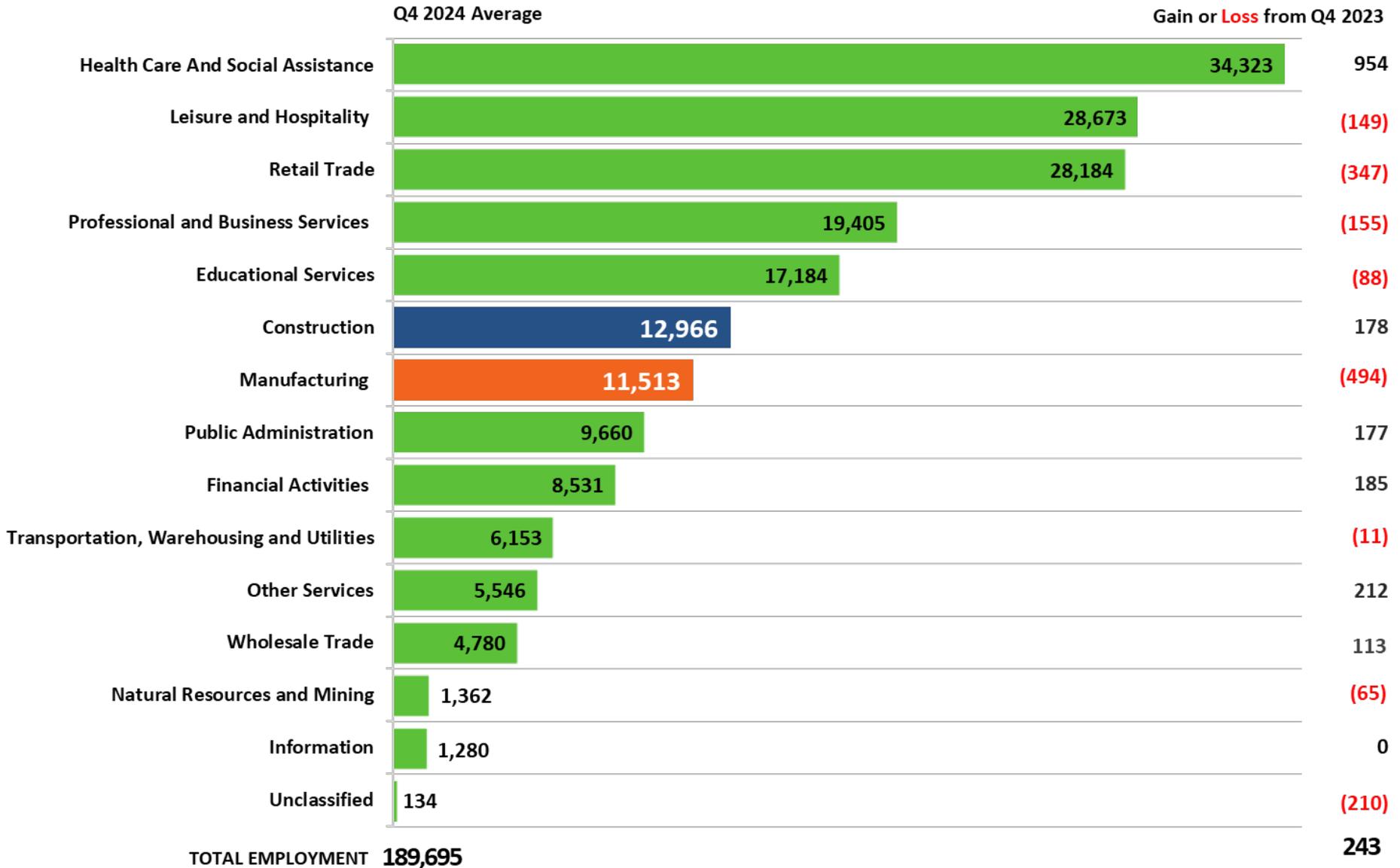


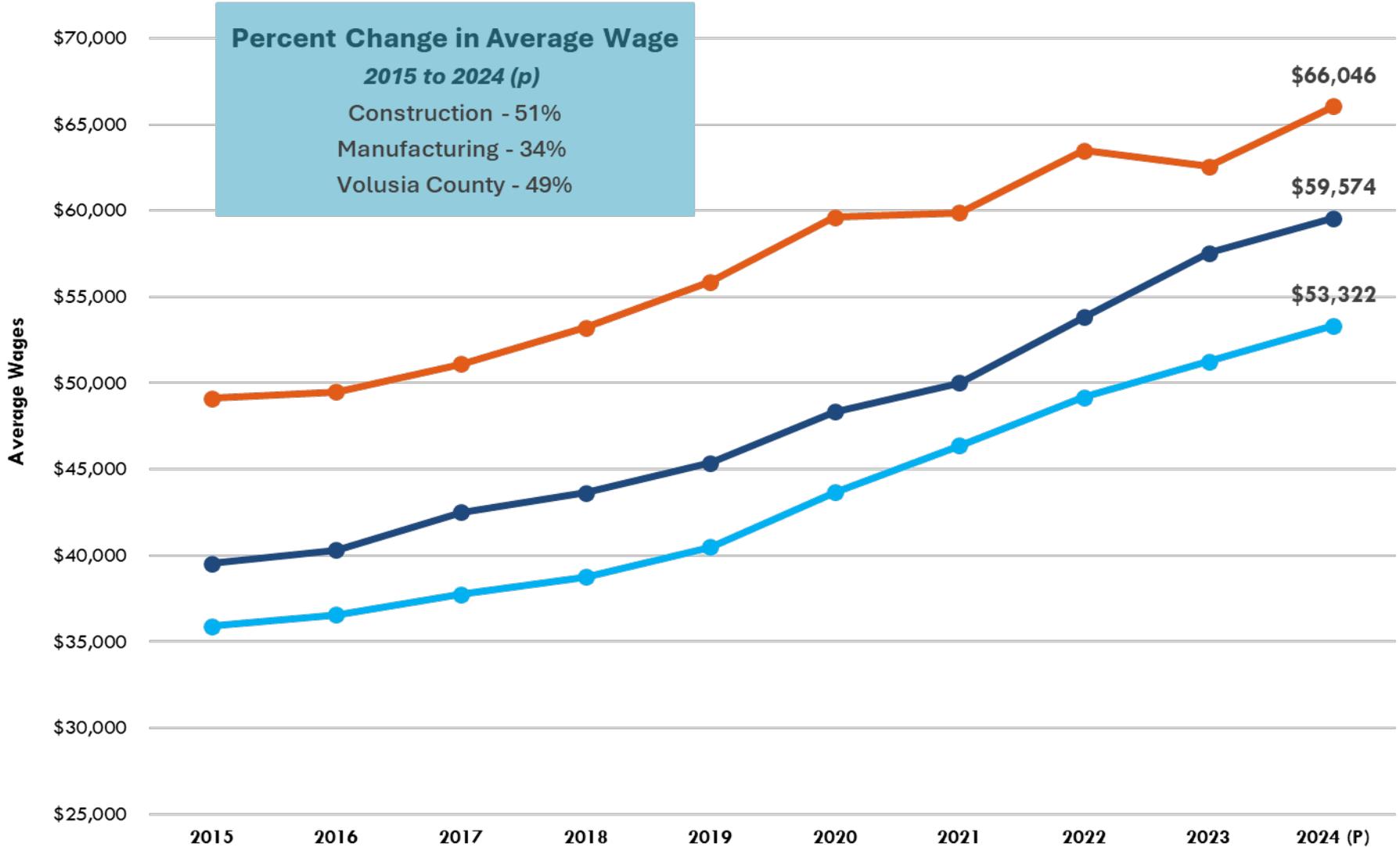
Q2

Volusia County
Economic Development
2nd Quarter 2025 Update:
August 2025

Volusia County Employment by Major Industry



Volusia County Average Wage Trend – Construction & Manufacturing



Volusia County Skilled Trades in Construction - Wages & Jobs Outlook

	Construction Trades	Average Wage	2023 Total Occupations	8 Year Growth Rate	*Projected Jobs Needed by 2031
	Carpenter	\$47,040	1,649	10.4%	+1,453
	Electrician	\$51,250	955	13.9%	+944
	HVAC Technician	\$51,790	733	13.5%	+669
	Plumber	\$48,200	493	10.6%	+456

Volusia County Skilled Trades in Manufacturing - Wages & Jobs Outlook

	Manufacturing Trades	Average Wage	2023 Total Occupations	8 Year Growth Rate	Projected Jobs Needed by 2031
	Industrial Machinery Mechanic	\$58,270	286	18.4%	+272
	Machinist	\$49,440	400	9.2%	+364
	Tool & Die Maker	\$55,300	50	2.4%	+42
	Welder	\$48,370	398	8.8%	+400

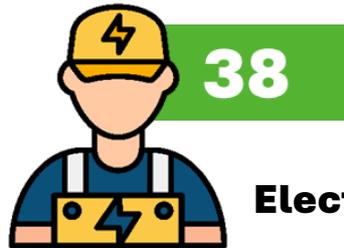
2023-24 Volusia County Skilled Trades Training Completions



Construction



HVAC Technician



Electrician



Plumber

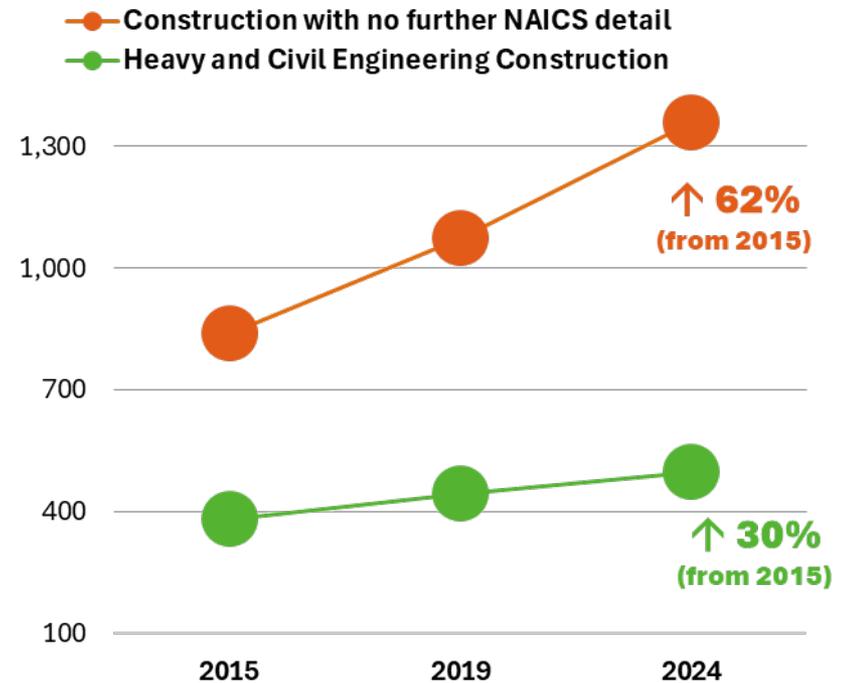
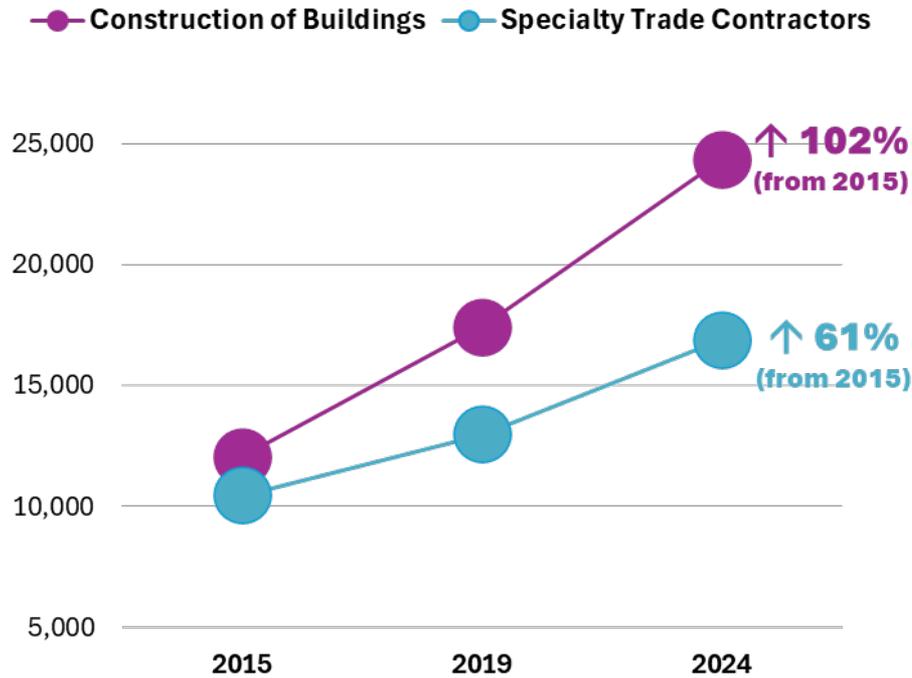


Welder

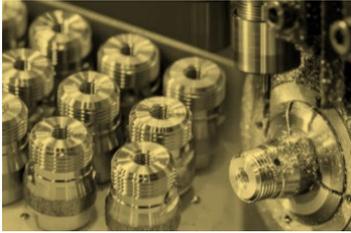
Skills Based Training Certifications for Post Secondary Careers

Career Sector	Total Certifications
Business & Economics	1,280
Production & Maintenance	934
Patient Healthcare	642
Community Service & Support	457
Digital Technology	448
Hospitality	385
Personal Care	235
Engineering, Science & Mathematics	179
Total	4,560

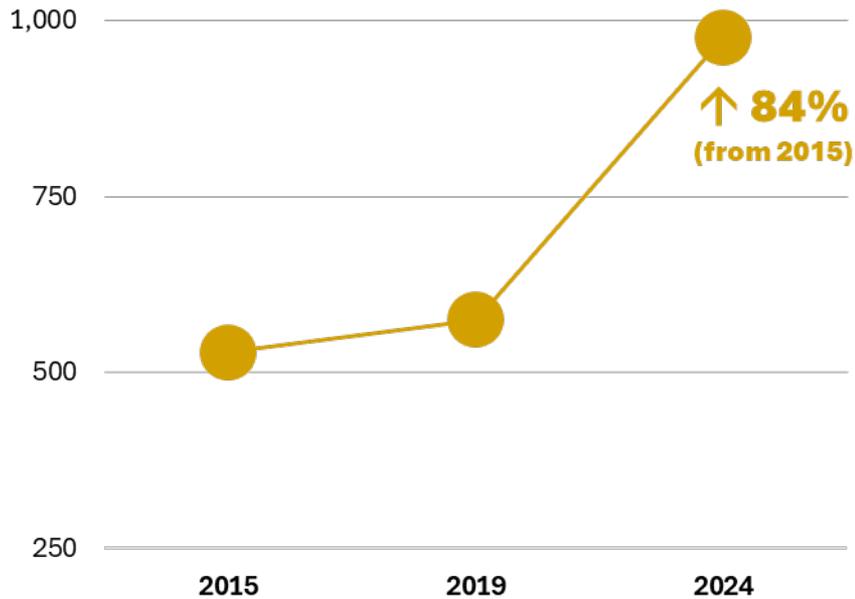
Construction Average Monthly New Business Formations (U.S.)



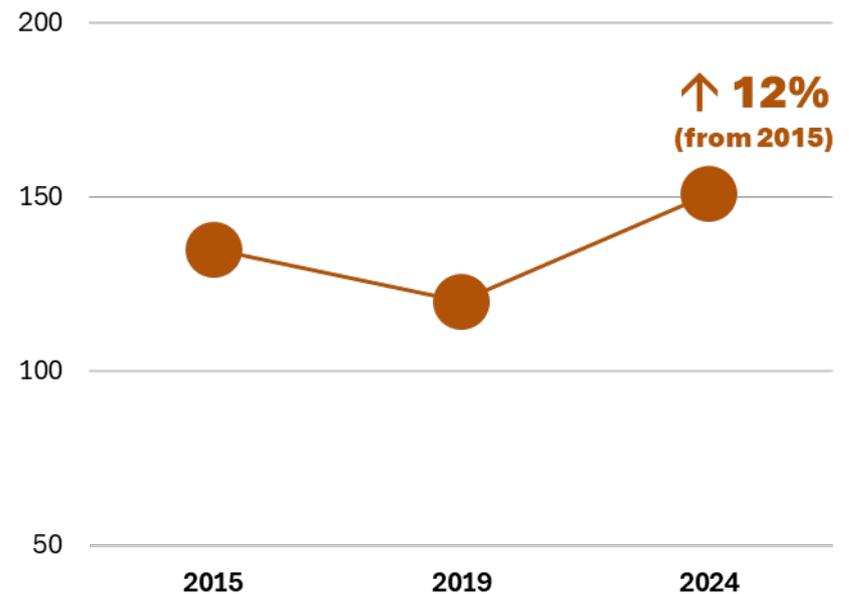
Manufacturing Average Monthly New Business Formations (U.S.)



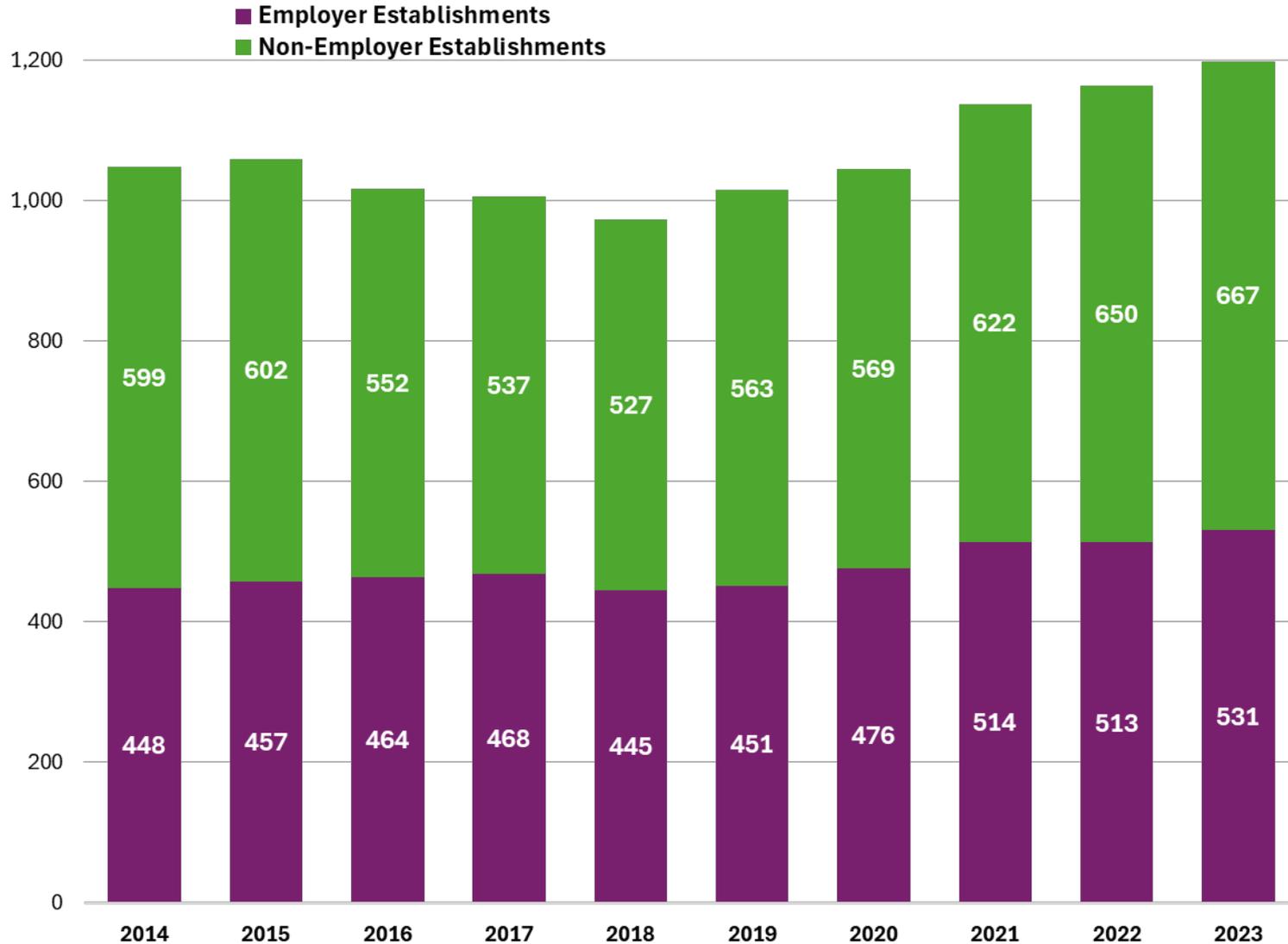
—●— Fabricated Metal Product Manufacturing



—●— Primary Metal Manufacturing



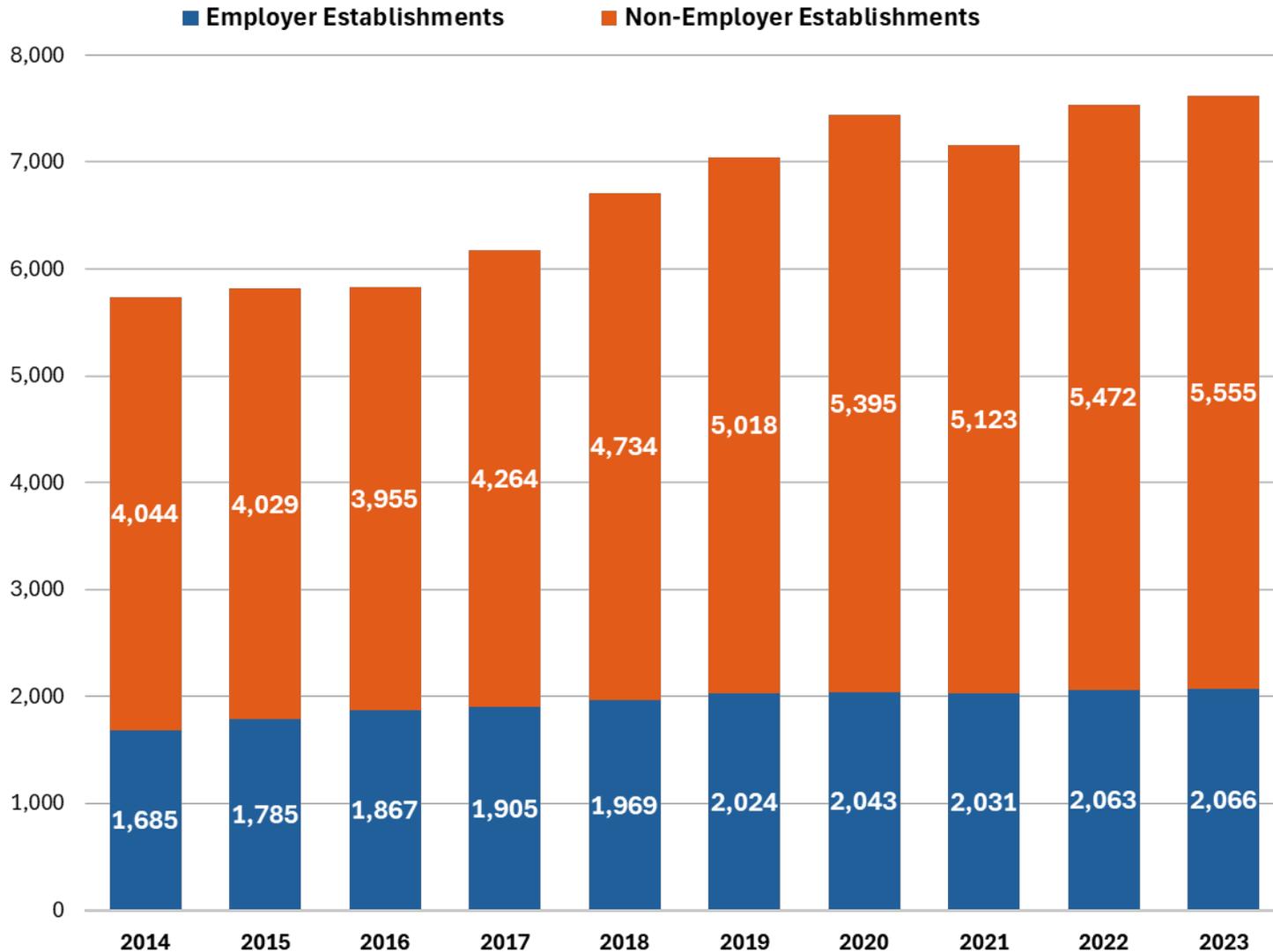
Volusia County Manufacturing Employer & Non-Employer Establishments



24%
 Growth in
Non-Employer
 Establishments
 from 2014-2023



Volusia County Construction Employer & Non-Employer Establishments

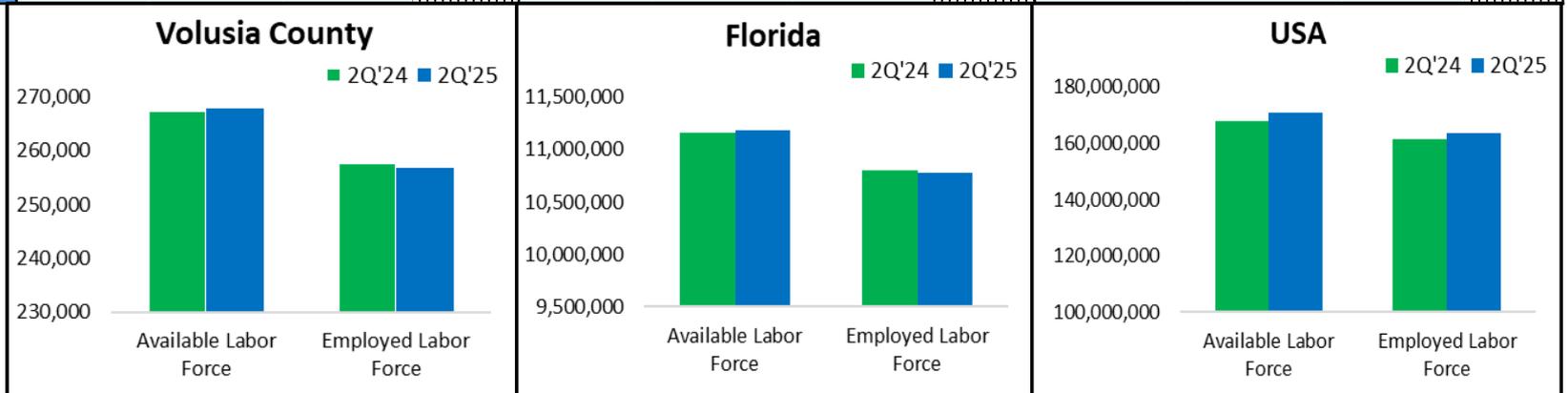


47%
Growth in
Non-Employer
Establishments
from 2014-2023

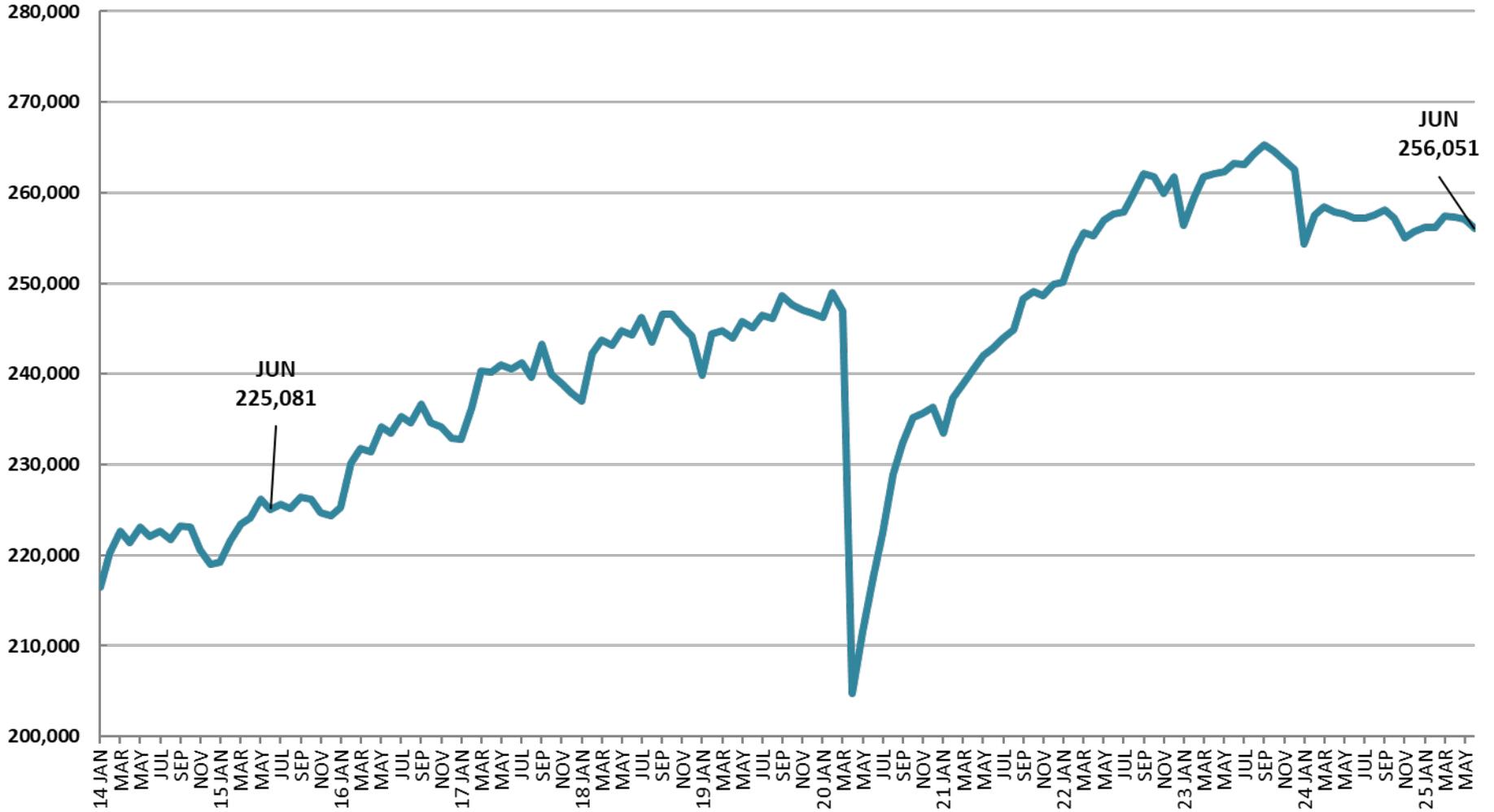


Volusia County, Florida & U.S.A. Quarterly Labor Statistics

	Volusia County				Florida				USA			
Labor Statistics	2Q'24	2Q'25	Net Change	% Change	2Q'24	2Q'25	Net Change	% Change	2Q'24	2Q'25	Net Change	% Change
Available Labor Force	267,358	267,966	608	0.2%	11,154,667	11,180,333	25,667	0.2%	168,022,333	170,736,333	2,714,000	1.6%
Employed Labor Force	257,594	256,796	-798	-0.3%	10,798,000	10,774,000	-24,000	-0.2%	161,568,333	163,784,333	2,216,000	1.4%
Unemployed Labor Force	9,763	11,170	1,406	12.6%	357,000	406,333	49,333	12.1%	6,454,000	6,952,333	498,333	7.2%
Unemployment Rate	3.7%	4.2%	0.5%		3.2%	3.6%	0.4%		3.8%	4.1%	0.2%	



Volusia County Employment Trend 2014-2025



Municipal Employment Quarterly Y-o-Y

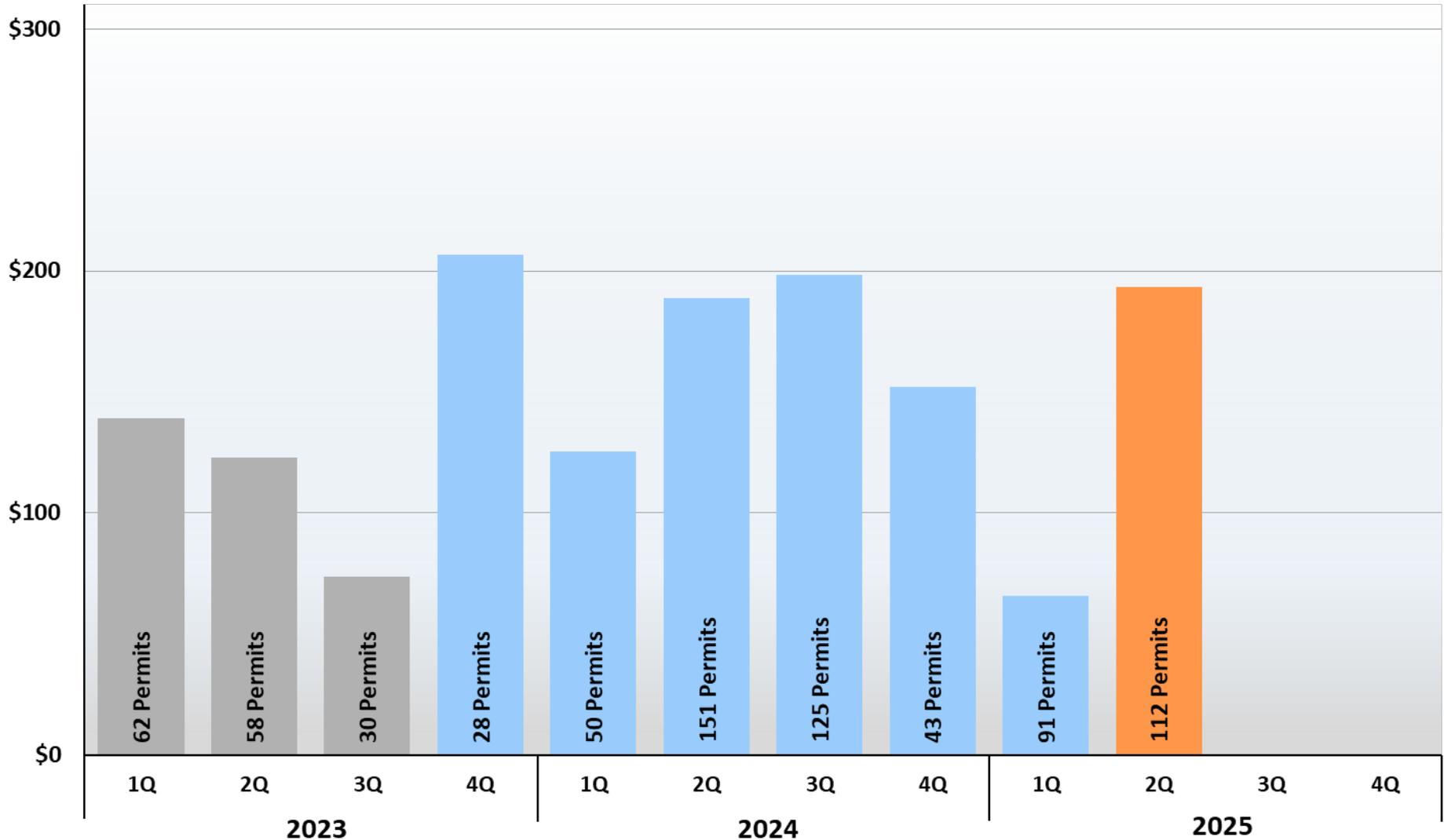
Daytona Beach					Deland					Deltona				
<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.
Labor Force	36,483	36,565	36,669	36,572	Labor Force	17,928	17,898	17,951	17,926	Labor Force	48,601	48,556	48,638	48,598
Employment	34,791	34,762	34,626	34,726	Employment	17,126	17,112	17,045	17,094	Employment	46,658	46,619	46,436	46,571
Unemployed	1,692	1,803	2,043	1,846	Unemployed	802	786	906	831	Unemployed	1,943	1,937	2,202	2,027
% Unemployed	4.6%	4.9%	5.6%	5.0%	% Unemployed	4.5%	4.4%	5.0%	4.6%	% Unemployed	4.0%	4.0%	4.5%	4.2%
<u>2Q 2024</u>	APR	MAY	JUN	Avg.	<u>2Q 2024</u>	APR	MAY	JUN	Avg.	<u>2Q 2024</u>	APR	MAY	JUN	Avg.
Labor Force	33,236	33,197	33,432	33,288	Labor Force	16,127	16,043	16,145	16,105	Labor Force	47,406	47,300	47,574	47,427
Employment	31,855	31,841	31,757	31,818	Employment	15,478	15,471	15,431	15,460	Employment	45,646	45,626	45,506	45,593
Unemployed	1,381	1,356	1,675	1,471	Unemployed	649	572	714	645	Unemployed	1,760	1,674	2,068	1,834
% Unemployed	4.2%	4.1%	5.0%	4.4%	% Unemployed	4.0%	3.6%	4.4%	4.0%	% Unemployed	3.7%	3.5%	4.3%	3.8%

Municipal Employment Quarterly Y-o-Y

New Smyrna Beach					Ormond Beach					Port Orange				
<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.	<u>2Q 2025</u>	APR	MAY	JUN	Avg.
Labor Force	14,054	14,023	14,050	14,042	Labor Force	19,986	19,982	19,986	19,985	Labor Force	30,948	30,911	30,986	30,948
Employment	13,505	13,493	13,440	13,479	Employment	19,255	19,239	19,163	19,219	Employment	29,827	29,802	29,685	29,771
Unemployed	549	530	610	563	Unemployed	731	743	823	766	Unemployed	1,121	1,109	1,301	1,177
% Unemployed	3.9%	3.8%	4.3%	4.0%	% Unemployed	3.7%	3.7%	4.1%	3.8%	% Unemployed	3.6%	3.6%	4.2%	3.8%
<u>2Q 2024</u>	APR	MAY	JUN	Avg.	<u>2Q 2024</u>	APR	MAY	JUN	Avg.	<u>2Q 2024</u>	APR	MAY	JUN	Avg.
Labor Force	13,088	13,048	13,050	13,062	Labor Force	21,032	20,956	21,032	21,007	Labor Force	33,853	33,763	33,878	33,831
Employment	12,631	12,625	12,592	12,616	Employment	20,357	20,348	20,295	20,333	Employment	32,821	32,806	32,720	32,782
Unemployed	457	423	458	446	Unemployed	675	608	737	673	Unemployed	1,032	957	1,158	1,049
% Unemployed	3.5%	3.2%	3.5%	3.4%	% Unemployed	3.2%	2.9%	3.5%	3.2%	% Unemployed	3.0%	2.8%	3.4%	3.1%

Volusia County Commercial New Construction Building Permits

Permit Value (millions)



Source: City and County permit offices reporting new construction activity.

Volusia County Commercial New Construction Building Permits



MUNICIPALITIES	2Q 2024 Permits	2Q 2024 \$ Value	3Q 2024 Permits	3Q 2024 \$ Value	4Q 2024 Permits	4Q 2024 \$ Value	1Q 2025 Permits	1Q 2025 \$ Value	2Q 2025 Permits	2Q 2025 \$ Value
Daytona Beach	40	\$134,338,326	16	\$101,846,128	8	\$57,218,737	10	\$20,017,467	32	\$99,416,085
Daytona Beach Shores	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
DeBary	1	\$109,000	0	\$0	2	\$3,535,438	0	\$0	0	\$0
DeLand	49	\$21,065,331	72	\$24,216,892	19	\$46,803,407	45	\$8,039,731	29	\$20,728,952
Deltona	2	\$1,268,513	0	\$0	0	\$0	3	\$8,683,598	3	\$3,131,232
Edgewater	52	\$15,600,204	20	\$6,645,570	1	\$1,825,000	0	\$0	2	\$8,180,000
Holly Hill	1	\$10,000,000	3	\$11,070,000	2	\$12,627,274	0	\$0	0	\$0
Lake Helen	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
New Smyrna Beach	1	\$600,000	1	\$98,850	0	\$0	24	\$23,309,102	30	\$20,888,417
Oak Hill	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Orange City	2	\$2,297,197	0	\$0	0	\$0	4	\$2,287,747	1	\$293,000
Ormond Beach	2	\$1,813,006	1	\$1,600,000	0	\$0	3	\$1,826,662	5	\$18,615,680
Pierson	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Ponce Inlet	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Port Orange	1	\$1,360,000	8	\$21,384,144	4	\$6,980,639	0	\$0	7	\$16,070,010
South Daytona	0	\$0	0	\$0	0	\$0	1	\$850,000	1	\$1,600,000
Unincorporated	0	\$0	4	\$31,108,000	7	\$22,809,864	1	\$475,000	2	\$4,321,938
Totals for Quarter	151	\$188,451,577	125	\$197,969,584	43	\$151,800,359	91	\$65,489,308	112	\$193,245,315

Source: City and County permit offices reporting new construction activity.

Q2 Sector Highlights - New Commercial Construction

Storage/ Retail/
Other Services

\$36M



Multi-Family
Housing

\$35.7M



Leisure &
Hospitality

\$17.9M



Education

\$17M



Healthcare

\$16.1M



Manufacturing

\$13.6M



Municipal

\$12.7M



Warehousing/
Logistics

\$8.1M

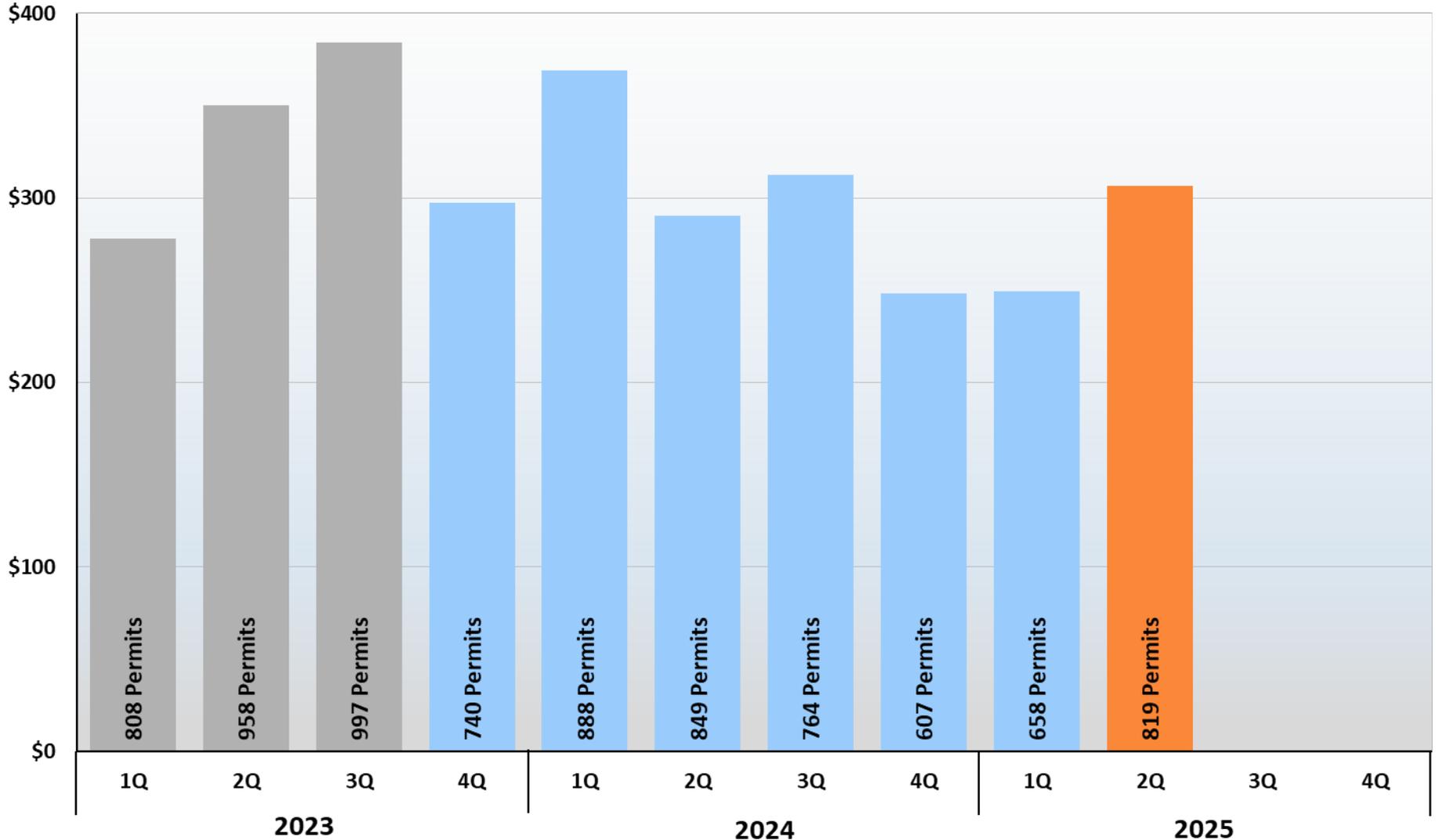


Note: Sector totals reflect new commercial construction permits with values of \$1 million or higher.

Source: City and County permit offices reporting new construction activity.

Volusia County Residential New Construction Building Permits

Permit Value (millions)



Source: City and County permit offices reporting new construction activity.

Volusia County Residential New Construction Building Permits

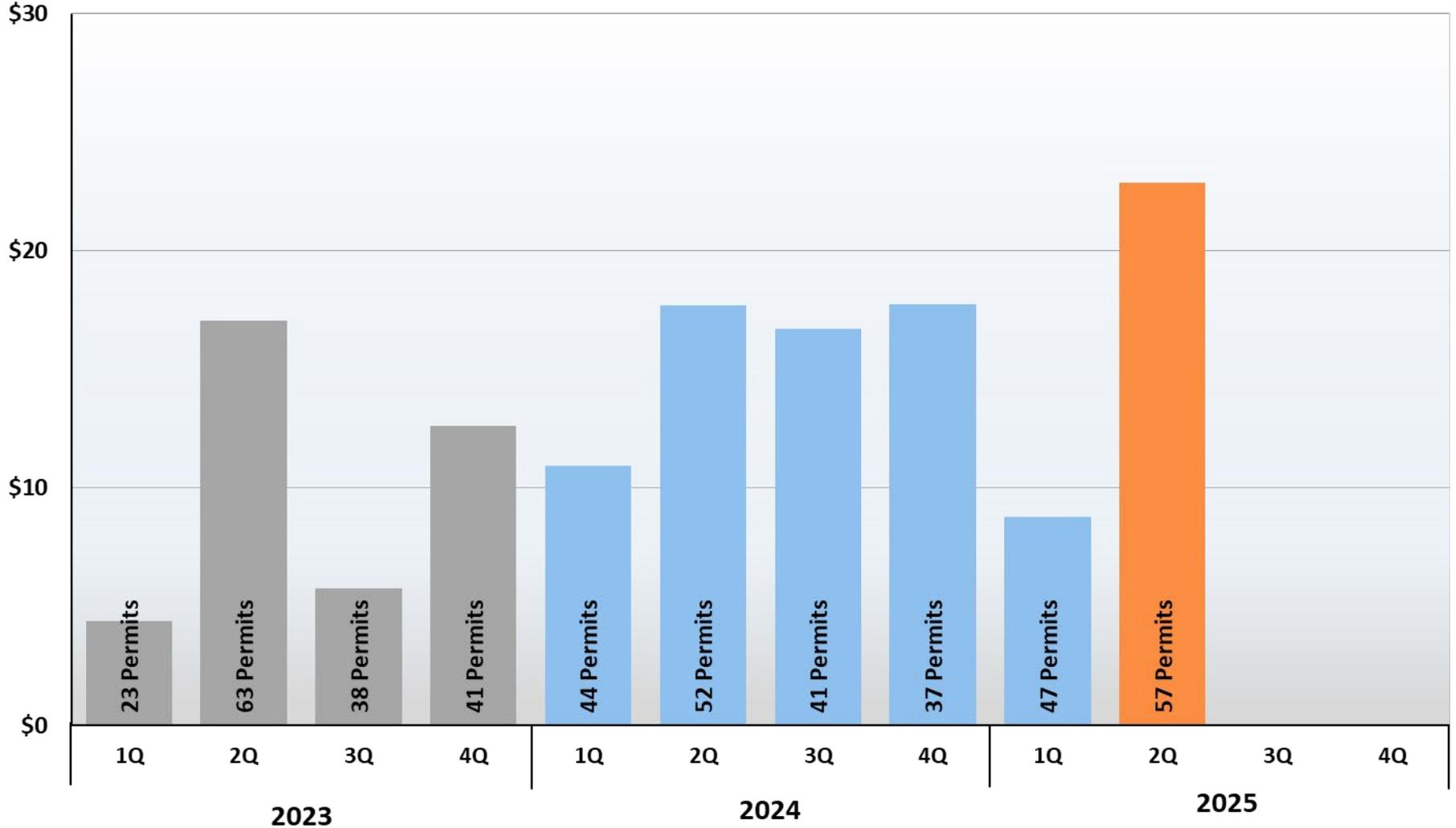


MUNICIPALITIES	2Q 2024 Permits	2Q 2024 \$ Value	3Q 2024 Permits	3Q 2024 \$ Value	4Q 2024 Permits	4Q 2024 \$ Value	1Q 2025 Permits	1Q 2025 \$ Value	2Q 2025 Permits	2Q 2025 \$ Value
Daytona Beach	227	\$92,842,229	196	\$76,366,070	142	\$55,559,996	166	\$48,229,434	281	\$88,778,562
Daytona Beach Shores	1	\$840,000	0	\$0	0	\$0	0	\$0	0	\$0
DeBary	18	\$8,793,590	70	\$31,321,241	134	\$62,091,449	72	\$30,673,109	47	\$18,325,054
DeLand	222	\$41,613,631	141	\$58,190,859	83	\$30,806,635	85	\$33,938,195	98	\$40,238,858
Deltona	40	\$17,108,927	56	\$24,893,661	24	\$10,639,053	22	\$8,766,309	24	\$9,589,642
Edgewater	66	\$30,218,865	40	\$18,198,389	42	\$18,052,946	53	\$22,563,733	70	\$27,303,740
Holly Hill	35	\$3,871,400	26	\$3,004,440	10	\$1,735,610	7	\$957,170	6	\$672,360
Lake Helen	4	\$1,116,034	3	\$1,527,541	3	\$1,063,859	4	\$2,268,132	0	\$0
New Smyrna Beach	24	\$5,184,109	31	\$8,868,051	31	\$12,211,349	68	\$21,182,109	80	\$28,331,307
Oak Hill	6	\$1,547,140	2	\$497,180	0	\$0	1	\$350,000	7	\$2,205,950
Orange City	6	\$1,886,172	16	\$5,431,785	4	\$609,576	7	\$2,264,328	27	\$7,946,081
Ormond Beach	35	\$14,792,949	38	\$14,606,608	47	\$20,188,383	86	\$39,399,016	84	\$37,031,964
Pierson	0	\$0	0	\$0	1	\$190,000	2	\$1,200,000	1	\$175,000
Ponce Inlet	1	\$500,000	0	\$0	1	\$880,000	0	\$0	1	\$778,000
Port Orange	33	\$14,766,910	21	\$12,237,361	9	\$4,187,427	13	\$7,401,593	28	\$15,043,900
South Daytona	8	\$825,000	9	\$1,880,101	0	\$0	6	\$539,901	8	\$825,365
Unincorporated	123	\$54,091,518	115	\$55,294,556	76	\$29,696,378	66	\$29,217,835	57	\$29,280,451
Totals for Quarter	849	\$289,998,475	764	\$312,317,843	607	\$247,912,661	658	\$248,950,864	819	\$306,526,234

Source: City and County permit offices reporting new construction activity.

Volusia County Commercial Redevelopment Permits

Permit Value (millions)



Note: Only redevelopment permits valued at \$10,000 or higher are shown.

Source: City and County permit offices reporting redevelopment activity.

Volusia County Commercial Redevelopment Permits



MUNICIPALITIES	2Q 2024 Permits	2Q 2024 \$ Value	3Q 2024 Permits	3Q 2024 \$ Value	4Q 2024 Permits	4Q 2024 \$ Value	1Q 2025 Permits	1Q 2025 \$ Value	2Q 2025 Permits	2Q 2025 \$ Value
Daytona Beach	3	\$494,500	1	\$6,401,056	3	\$1,010,500	8	\$2,340,779	4	\$2,886,175
Daytona Beach Shores	0	\$0	0	\$0	0	\$0	0	\$0	1	\$196,000
DeBary	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
DeLand	19	\$5,709,424	21	\$4,536,211	18	\$11,274,684	11	\$3,484,358	24	\$10,907,956
Deltona	0	\$0	3	\$351,595	0	\$0	0	\$0	0	\$0
Edgewater	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Holly Hill	2	\$5,090,000	0	\$0	1	\$28,000	4	\$327,000	0	\$0
Lake Helen	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
New Smyrna Beach	9	\$856,897	6	\$1,903,233	10	\$2,694,765	15	\$1,952,711	14	\$2,795,520
Oak Hill	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Orange City	1	\$876,000	0	\$0	0	\$0	0	\$0	0	\$0
Ormond Beach	9	\$2,727,062	10	\$3,514,401	5	\$2,754,300	7	\$504,529	13	\$5,803,040
Pierson	0	\$0	0	\$0	0	\$0	0	\$0	1	\$267,597
Ponce Inlet	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Port Orange	8	\$1,791,748	0	\$0	0	\$0	0	\$0	0	\$0
South Daytona	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
Unincorporated	1	\$150,000	0	\$0	0	\$0	2	\$166,173	0	\$0
Totals for Quarter	52	\$17,695,631	41	\$16,706,496	37	\$17,762,249	47	\$8,775,550	57	\$22,856,288

Note: Only redevelopment permits valued at \$10,000 or higher are shown.
 Source: City and County permit offices reporting redevelopment activity.

VOLUSIA COUNTY ECONOMIC DEVELOPMENT



It's our business to help your business grow.

Volusia County Economic Development is a free resource available to businesses in Volusia County needing assistance with business planning in the areas of:

- Top line revenue growth
- Hiring and training
- Financing/loan opportunities
- Product/facility improvements
- Supply chain issues

The Division specializes in assisting manufacturing and knowledge-based companies with high growth potential that require capital investment (i.e. corporate headquarters, research and development facilities, etc.) and are in targeted industries such as aviation and aerospace, clean tech, financial/professional services, homeland security/defense, infotech, and life sciences.

The division is a partner with Volusia County's municipalities, educational institutions, chambers of commerce, and economic development stakeholders to promote the growth of new jobs in their communities.

Call our office or visit our website **FloridaBusiness.org** for detailed information about available services.

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FloridaBusiness.org

